

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Xi'an Haitian Antenna Technologies Co., Ltd.

Stock code (ordinary shares): 8227

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 April 2023

A. General

Place of incorporation: PRC

Date of initial listing on GEM: 5 Nov 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive
or Independent Non-Executive)

Executive Directors:

Mr. Xiao Bing (Chairman)
Mr. Chen Ji (Vice Chairman)

Non-executive Directors:

Mr. Li Wenqi
Mr. Zuo Hong
Mr. Chen Ren
Mr. Sun Yikuan

Independent Non-executive Directors:

Professor Shi Ping
Mr. Tu Jijun
Mr. Liu Lidong

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares	Approx. % of total issued share capital
Xi'an Tian An Corporate Management and Consulting Co., Ltd.* (西安天安企業管理諮詢有限公司 1)	328,363,637 Domestic shares	17.30%
上海高湘投資管理有限公司 2	254,844,804 Domestic shares	13.43%

Notes:

1. It is beneficially owned as to 60% by Mr. Xiao Bing, an executive director, and 40% by his spouse Ms. Chen Jing.
2. It is beneficially owned by Mr. Chen Ji, an executive director, and his spouse Ms. Sun Xiangjun in equal share.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: No. 25 Shuoshi Road
Hi-tech Industrial Development
Zone, Xi'an, Shaanxi Province
The People's Republic of China

Head office and principal place of business: Head Office
No. 25 Shuoshi Road, Hi-tech
Industrial Development Zone, Xi'an,
Shaanxi Province, The People's
Republic of China
Principal place of business:
Room B, 16th Floor, Yam Tze
Commercial Building, 23 Thomson
Road, Wanchai, Hong Kong

Web-site address (if applicable): <https://www.xaht.com>

Share registrar: **Computershare Hong Kong Investor Services Limited**
Hopewell Centre, 17M Floor 183
Queen's Road East Wan Chai, Hong
Kong

Auditors: **SHINEWING CERTIFIED PUBLIC ACCOUNTANTS LLP**
9/F, Block A, Fu Hua Mansion, No.8 Chaoyangmen Beidajie,
Dongcheng District, Beijing, The People's Republic of China

B. Business activities

The Company and its subsidiaries are principally engaged in the research and development, manufacture and sale of mobile communication antennas and related products, underwater and underground surveillance, image, mechanical equipment, complicated environment waring and surveillance equipment, and agricultural and forestry used unmanned aerial vehicles, provision of consultancy services of agricultural products.

C. Ordinary shares

Number of ordinary shares in issue:	1,251,864,294 domestic shares 645,764,706 H shares
Par value of ordinary shares in issue:	RMB0.10
Board lot size (in number of shares):	1,000 H shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Xiao Bing
(Name)

Title: Director
(*Director, secretary or other duly authorised officer*)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.