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**SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 770)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai International Shanghai Growth Investment Limited (the “**Company**”) dated 22 March 2023 in relation to, among other things, the entering into the Tenth Supplemental Agreement to the Investment Management Agreement with the Investment Manager pursuant to which the parties have agreed to, *inter alia*, amend and extend the term of appointment of the Investment Manager and revise the annual caps in respect of the transaction contemplated thereunder (the “**Announcement**”). Unless otherwise specified herein or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Tenth Supplemental Agreement and the Continuing Connected Transaction; (ii) a letter from the independent financial adviser to the Independent Board Committee on the approval of the Tenth Supplemental Agreement and the Continuing Connected Transaction; (iii) the recommendation of the Independent Board Committee regarding the approval of the Tenth Supplemental Agreement and the Continuing Connected Transaction; and (iv) a notice of AGM, was expected to be despatched to the Shareholders on or about 4 April 2023.

As the Company requires additional time to prepare and finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 24 April 2023.

By Order of the Board

**SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED**

ZHAO Tian

Executive Director

Hong Kong, 3 April 2023

As at the date of this announcement, the Board comprises Mr. ZHAO Tian as Executive Director; Mr. LU Xuefang as Non-executive Director; and Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat Simon as Independent Non-executive Directors.