

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of Link Holdings Limited.

Ace Kingdom Enterprises Corporation

(Incorporated in the British Virgin Islands with limited liability)

ANNOUNCEMENT

**EXTENSION OF OFFER PERIOD
IN RELATION TO
MANDATORY CONDITIONAL CASH OFFERS BY
OCTAL CAPITAL LIMITED
ON BEHALF OF ACE KINGDOM ENTERPRISES CORPORATION
TO ACQUIRE ALL OF THE ISSUED SHARES AND
ALL OF THE CONVERTIBLE BONDS OF
LINK HOLDINGS LIMITED (STOCK CODE: 8237)
(OTHER THAN THOSE ALREADY OWNED BY
ACE KINGDOM ENTERPRISES CORPORATION AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror



References are made to (i) the announcement of Ace Kingdom Enterprises Corporation (the “**Offeror**”) dated 10 January 2023 (the “**Rule 3.7 Announcement**”); (ii) the supplemental announcement to the Rule 3.7 Announcement dated 12 January 2023; (iii) the monthly update announcement of Link Holdings Limited (“**Link Holdings**”) dated 10 February 2023; (iv) the announcement of the Offeror dated 23 February 2023; (v) the offer document dated 16 March 2023 (the “**Offer Document**”) issued by the Offeror; (vi) the announcement of the Offeror dated 16 March 2023; and (vii) the delay in despatch announcement of Link Holdings dated 30 March 2023 (the “**Delay In Despatch Announcement**”), in relation to, among other things, the Proposed Sale and the Offers. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Offer Document.

EXTENSION OF OFFER PERIOD

Pursuant to Rule 8.4 of the Takeovers Code, Link Holdings is required to despatch the Response Document to the Shareholders (including the letter from the independent board committee and the letter from the independent financial adviser to be contained therein) within 14 days of the publication of the Offer Document (i.e. on or before 30 March 2023) or such later date as the Executive may approve.

