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资源控股

RESOURCES HOLDINGS

Peking University Resources (Holdings) Company Limited

北大资源(控股)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00618)

**COMPLETION OF SUBSCRIPTION OF NEW SHARES
UNDER THE GENERAL MANDATE**

Reference is made to the announcements of the Company dated 9 March 2023 and 17 March 2023 in relation to the Subscriptions of 122,000,000 Subscription Shares at the Subscription Price of HK\$0.10 per Share (the “**Announcements**”). Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Completion of the Subscriptions took place on 20 March 2023 in accordance with the terms and conditions of the Subscription Agreements and an aggregate of 122,000,000 Subscription Shares have been issued and allotted to the Subscribers.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; (ii) immediately after Completion; and (iii) as date of this announcement.

	Immediately before		Immediately after		As at the date of	
	the Completion		the Completion		this announcement	
	<i>Number of</i>	<i>Approximate</i>	<i>Number of</i>	<i>Approximate</i>	<i>Number of</i>	<i>Approximate</i>
	<i>Shares</i>	<i>%</i>	<i>Shares</i>	<i>%</i>	<i>Shares</i>	<i>%</i>
Ample Grace Investments Limited (“Ample Grace”)	1,918,000,000	24.44%	1,918,000,000	24.07%	1,918,000,000	21.01%
Firstunion Animation Technology (HK) Co., Limited	1,276,814,973	16.27%	1,276,814,973	16.02%	1,276,814,973	13.99%
Mr. Wong Kai Ho (Note 1)	6,416,155	0.08%	6,416,155	0.08%	6,416,155	0.07%
Mr. Xia Ding (Note 2)	38,000,000	0.48%	38,000,000	0.48%	38,000,000	0.42%
Mr. Jiang Xiaoping (Note 3)	34,000,000	0.43%	34,000,000	0.43%	34,000,000	0.37%
Wealth Elite Group Investment Limited (“Wealth Elite”) (Note 4)	–	–	–	–	1,161,231,129	12.72%
Public Shareholders:						
Starry Nation Limited	534,984,000	6.82%	534,984,000	6.71%	534,984,000	5.86%
Rongtong Ronghai No. 10 SNIA QDII	512,784,000	6.54%	512,784,000	6.44%	512,784,000	5.62%
Subscribers:						
1. Ms. Ru Hua	80,000,000	1.02%	190,000,000	2.38%	190,000,000	2.08%
2. Mr. Leung Wing Tai	–	–	12,000,000	0.15%	12,000,000	0.13%
<i>Sub-total:</i>	<u>80,000,000</u>	<u>1.02%</u>	<u>202,000,000</u>	<u>2.54%</u>	<u>202,000,000</u>	<u>2.21%</u>
Other public Shareholders	<u>3,445,438,859</u>	<u>43.91%</u>	<u>3,445,438,859</u>	<u>43.24%</u>	<u>3,445,438,859</u>	<u>37.74%</u>
Total (Note 5)	<u><u>7,846,437,987</u></u>	<u><u>100%</u></u>	<u><u>7,968,437,987</u></u>	<u><u>100%</u></u>	<u><u>9,129,669,116</u></u>	<u><u>100%</u></u>

Notes:

- Mr. Wong Kai Ho is an executive Director and chairman of the Board. Apart from his personal interest in 6,416,155 Shares, Mr. Wong Kai Ho is deemed to be interested in the 1,918,000,000 Shares held by Ample Grace, a company owned as to 40% by Mr. Wong Kai Ho.
- Mr. Xia Ding is the chief operational officer of the Company.
- Mr. Jiang Xiaoping is the deputy chief executive officer of the Company.

4. On 23 March 2023, the Company allotted and issued an aggregate of 1,161,231,129 new Shares to Wealth Elite pursuant to the subscription agreement entered and announced by the Company on 15 March 2023.
5. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board
Peking University Resources (Holdings) Company Limited
Wong Kai Ho
Chairman

Hong Kong, 27 March 2023

As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.