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## GOME RETAIL HOLDINGS LIMITED

國美零售控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

### POLL RESULTS FOR THE SPECIAL GENERAL MEETING HELD ON 27 MARCH 2023

References are made to circular (the “Circular”) and the notice (“Notice”) of the special general meeting (“SGM”) of GOME Retail Holdings Limited (the “Company”) dated 10 March 2023 in relation to the issue of new shares of the Company under specific mandate and the proposed refreshment of general mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board announces that at the SGM of the Company held on 27 March 2023, the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results in respect of the resolutions proposed at the SGM are as follows:

Ordinary Resolutions <sup>(Note)</sup>		For	Against	Total number of votes
		Votes (%)	Votes (%)	
1.	To approve the Agreement and the transactions contemplated thereunder.	4,744,054,874 (78.96%)	1,264,126,786 (21.04%)	6,008,181,660
As more than 50% of the votes cast by the Independent Shareholders present and voting in person or by proxy at the SGM were in favour of the resolution, the resolution was duly passed as ordinary resolution.				
2.	To approve the Proposed Refreshment of General Mandate to authorise the Directors to allot, issue and deal with new Shares not exceeding 20% of the issued share capital of the Company.	4,514,069,658 (75.80%)	1,441,237,313 (24.20%)	5,955,306,971
As more than 50% of the votes cast by the Independent Shareholders present and voting in person or by proxy at the SGM were in favour of the resolution, the resolution was duly passed as ordinary resolution.				

Note: The full text of the ordinary resolutions are set out in the Notice.

The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for vote-taking at the SGM.

As at the date of the SGM, the Company has 39,781,900,199 Shares in issue. To the best of the knowledge, information and belief of the Board, and having made all reasonable enquiries, Mr. Wong is interested in 4,270,795,602 Shares, representing approximately 10.74% of the issued share capital of the Company. Accordingly, Mr. Wong and his associates (including the Creditors) have abstained from voting on the proposed resolutions approving the Agreement and the transactions contemplated thereunder at the SGM.

As at the date of this announcement, to the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Company has no controlling shareholders. As a result, Ms. Huang Xiu Hong and Mr. Zou Xiao Chun, both being executive Directors, and Mr. Zhang Da Zhong and Ms. Dong Xiao Hong, both being non-executive Directors, together with their respective associates, are required to abstain from voting in favour of the ordinary resolution regarding the Proposed Refreshment of General Mandate at the SGM pursuant to Rule 13.36(4) of the Listing Rules.

As at the date of the SGM, Ms. Huang Xiu Hong is interested in 10,000,000 Shares, representing approximately 0.03% of the issued share capital of the Company; and each of Mr. Zou Xiao Chun, Mr. Zhang Da Zhong and Ms. Dong Xiao Hong is not interested in any Shares. Whereas Mr. Wong (who is the brother of Ms. Huang Xiu Hong and hence her associate), through companies wholly-owned by him namely, GOME Management Limited which holds 2,661,182,000 Shares, Shinning Crown Holdings Inc. which holds 2,006,938 Shares, Smart Captain Holdings Limited which holds 246,706,664 Shares, Hillwood Assets Management Limited which holds 160,000,000 Shares and Element Assets Management Limited which holds 1,200,000,000 Shares, holds 4,269,895,602 Shares, representing approximately 10.73% of the issued share capital of the Company. Accordingly, Ms. Huang Xiu Hong, Mr. Wong and the aforementioned companies wholly-owned by him have abstained from voting on the proposed resolution approving the Proposed Refreshment of General Mandate pursuant to Rule 13.36(4) of the Listing Rules.

Except as disclosed above:

- (i) no other Shareholder is required to abstain from voting on the resolutions at the SGM;
- (ii) no other Shareholders have stated any intention in the Circular to vote against any of the resolutions at the SGM or were required to abstain from voting at the SGM;
- (iii) there was no Share entitling any Shareholder to (i) attend and abstain from voting in favour of any resolutions at the SGM; nor (ii) to attend and vote only for or against any resolutions at the SGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions approving the Agreement and the transactions contemplated thereunder at the SGM was 35,511,104,597 Shares; while the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions approving the Proposed Refreshment of General Mandate at the SGM was 35,502,004,597 Shares.

All of the Directors attended the SGM.

By Order of the Board  
**GOME Retail Holdings Limited**  
**Zhang Da Zhong**  
*Chairman*

Hong Kong, 27 March 2023

*As at the date of this announcement, the Board comprises Mr. Zou Xiao Chun and Ms. Huang Xiu Hong as executive Directors, Mr. Zhang Da Zhong and Ms. Dong Xiao Hong as non-executive Directors, and Mr. Lee Kong Wai, Conway, Ms. Liu Hong Yu and Mr. Wang Gao as independent non-executive Directors.*

\* *For identification purpose only.*