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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

**SUMMARY OF 2022 PRELIMINARY ANNUAL FINANCIAL INFORMATION
OF CHINA ASSET LEASING COMPANY LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the 2022 annual results announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 14 March 2023. Reference is also made to the announcements of the Company (i) dated 17 August 2021 and 18 February 2022 in relation to the issue of corporate bonds; (ii) dated 14 April 2022 in relation to the issue of medium term notes; and (iii) dated 21 October 2022 in relation to the issue of super short-term debentures, all issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”).

Summary of 2022 preliminary annual financial information of CALC (Tianjin)

The preliminary financial information of CALC (Tianjin) for the year ended 31 December 2022 (the “**Review Year**”) has been uploaded onto websites of the Shanghai Stock Exchange (www.sse.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn) on 27 March 2023 and is available for download from such websites.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain preliminary financial information of CALC (Tianjin) for the Review Year:

	<i>RMB’ million (audited)</i>
Total assets (as at 31 December 2022)	37,856
Operating Income (for the year ended 31 December 2022)	2,920
Net profit (for the year ended 31 December 2022)	460

In the Review Year, CALC (Tianjin) continued to expand the size of its premium fleet, with a net increase of 19 new aircraft which were delivered to lessees during the Review Year. For the Review Year, CALC (Tianjin)'s total assets were approximately RMB37,856 million, the operating income was approximately RMB2,920 million and the net profit was RMB460 million.

The above preliminary annual financial information of CALC (Tianjin) has been prepared in accordance with PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 27 March 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.