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Jiayuan Services Holdings Limited
佳源服務控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1153)

INSIDE INFORMATION

**(1) DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT
AND DELAY IN DISPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2022; AND
(2) SUSPENSION OF TRADING**

This announcement is made by the board of directors (the “**Board**”) of Jiayuan Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09(2) (a) and 13.49(3)(i) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcement of the Company dated 7 March 2023 in relation to the change of auditor of the Company (the “**Auditor**”).

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT (“2022 ANNUAL RESULTS”) AND DELAY IN DISPATCH OF ANNUAL REPORT (“2022 ANNUAL REPORT”) FOR THE YEAR ENDED 31 DECEMBER 2022

Pursuant to Rules 13.49(1) and 13.46(2)(a) of the Listing Rules, the Company is required to publish an announcement in relation to its preliminary results in respect of the financial year ended 31 December 2022 not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2023 and to dispatch the 2022 Annual Report to the shareholders of the Company not more than four months after the end of the financial year of the Company, i.e. on or before 30 April 2023. Under Rule 13.49(2) of the Listing Rules, the preliminary announcement in relation to the 2022 Annual Results shall be based on the Company’s financial statements for the year ended 31 December 2022 which shall have been agreed with the Auditor.

Due to change of the Auditor, additional time is required for the Company and the new Auditor to finalize the audited accounts of the Group. As a result, it is expected that the Company will not be able to publish the 2022 Annual Results on or before 31 March 2023 and dispatch of 2022 Annual Report on or before 30 April 2023.

The delay in publishing the 2022 Annual Results and delay in the dispatch of the 2022 Annual Report will constitute non-compliance with Rules 13.49(1) and 13.46(2)(a) of the Listing Rules. The Board has been using its best endeavours to assist and cooperate with the Auditor in order to complete the audit process as soon as possible. Further announcement(s) will be made by the Company to inform its shareholders the expected dates of the meeting of the Board, publication of the 2022 Annual Results and dispatch of 2022 Annual Report as and when appropriate. The Board hereby emphasizes that the operation of the Company remains normal. Save as disclosed above, there is no other inside information or audit issue causing the delay in publishing the 2022 Annual Results and dispatch of the 2022 Annual Report.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results in accordance with Rules 13.49(1) and 13.49(2) of the Listing Rules, it must announce its results based on the financial results which have yet to be agreed with the Auditor (so far as the information is available). The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2022 at this stage as such management accounts may not accurately reflect the financial performance and position of the Group.

SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will normally require suspension of trading in an issuer’s securities if an issuer fails to publish periodic financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. Accordingly, trading in the shares of the Company on the Stock Exchange is currently expected to be suspended with effect from 9:00 a.m. on 3 April 2023 until the publication of the 2022 Annual Results by the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jiayuan Services Holdings Limited
Zhu Hongge
Chairman

Hong Kong, 24 March 2023

As at the date of this announcement, the Board comprises seven directors, of which Mr. Zhu Hongge, Mr. Pang Bo and Mr. Bao Guojun are the executive directors, Mr. Huang Fuqing is the non-executive director, and Ms. Liang Yunxu, Mr. Wang Huimin and Mr. Wong Kwok Yin are the independent non-executive directors.