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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

PROPOSED AMENDMENTS TO THE BYE-LAWS

The board (the “**Board**”) of directors of Kin Yat Holdings Limited (the “**Company**”) proposes that certain amendments (the “**Proposed Amendments**”) be made to the existing bye-laws of the Company (the “**Bye-laws**”) in order to (i) conform to the uniform set of 14 core standards for shareholder protections for issuers regardless of their place of incorporation set out in the amended Appendix 3 to the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) which has come into effect on 1 January 2022; (ii) provide flexibility to the Company in terms of conducting of general meetings of Shareholders, by allowing the Company to convene and hold electronic and hybrid general meetings; and (iii) make other consequential and housekeeping amendments.

The Board proposes to adopt the Bye-laws as amended by the Proposed Amendments as a new set of Bye-laws of the Company in substitution for, and to the exclusion of, the existing Bye-laws, which subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”).

A circular containing, among other things, details of the Proposed Amendments, together with the notice of the AGM will be despatched to the Shareholders in due course.

By order of the Board
Kin Yat Holdings Limited
CHENG Chor Kit
Chairman and chief executive officer

Hong Kong, 24 March 2023

As at the date of this announcement, the Board comprises (a) four executive Directors, namely Mr. CHENG Chor Kit, Mr. LIU Tat Luen, Mr. CHENG Tsz To and Mr. CHENG Tsz Hang; (b) one non-executive Director, Dr. FUNG Wah Cheong, Vincent; and (c) three independent non-executive Directors, namely Mr. WONG Chi Wai, Dr. SUN Kwai Yu, Vivian and Mr. CHEUNG Wang Ip.