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**CIMC VEHICLES**  
**CIMC Vehicles (Group) Co., Ltd.**  
**中集車輛(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1839)**

**POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY  
GENERAL MEETING**

References are made to the notice of the 2023 First Extraordinary General Meeting dated March 7, 2023 (the “**Notice**”), and the circular dated March 7, 2023 (the “**Circular**”) of CIMC Vehicles (Group) Co., Ltd. (the “**Company**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

**Poll Results of the 2023 First Extraordinary General Meeting**

The Board is pleased to announce that the 2023 First Extraordinary General Meeting was held at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC on Thursday, March 23, 2023 at 2:50 p.m. and the resolution contained in the Notice was duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, was appointed as the vote-taking agent and scrutineer at the 2023 First Extraordinary General Meeting. Two representatives from the Shareholders, a Supervisor and two representative lawyers of Guangdong Shu Jin Law Firm (“**Guangdong Shu Jin**”), being the Company’s PRC legal advisor, also participated in vote-taking and scrutineering at the 2023 First Extraordinary General Meeting. Mr. Mai Boliang, Mr. Li Guiping, Mr. Wang Yu, Mr. He Jin and Mr. Cheng Hok Kai Frederick were unable to attend the 2023 First Extraordinary General Meeting due to official business arrangement. Apart from them, all Directors attended the 2023 First Extraordinary General Meeting in person or by electronic means.

As at the date of the 2023 First Extraordinary General Meeting, the total number of issued Shares was 2,017,600,000 Shares, comprising 1,453,680,000 A Shares and 563,920,000 H Shares. These Shares entitle the Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the 2023 First Extraordinary General Meeting. A total of 18 Shareholders holding an aggregate of 1,398,578,162 Shares with voting rights, representing approximately 69.318902% of the total number of issued Shares of the Company with voting rights, attended the 2023 First Extraordinary General Meeting either in person or by proxies. Among them, 16 holders of A Shares or proxies holding an aggregate of 1,066,378,162 A Shares with voting rights, representing approximately 52.853795% of the total number of issued Shares of the Company with voting rights, attended the 2023 First Extraordinary General Meeting. 2 H Shareholders or proxies holding an aggregate of 332,200,000 H Shares with voting rights, representing approximately 16.465107% of the total number of issued Shares of the Company with voting rights, attended the 2023 First Extraordinary General Meeting. As at the shares registration date for A Shares and record date for H Shares (i.e. Monday, March 20, 2023) of the 2023 First Extraordinary General Meeting, except for each of CIMC (holding 728,443,475 A Shares), the controlling shareholder of the Company, and its associates, CIMC Hong Kong (holding 417,190,600 H Shares), shall be required to abstain from voting on the resolution numbered 1 proposed at the 2023 First Extraordinary General Meeting, no Shareholder was required under the Hong Kong Listing Rules and the Shenzhen Stock Exchange Listing Rules to abstain from voting on the resolution and no Shareholder was entitled to attend and abstain from voting in favour of the resolution at the 2023 First Extraordinary General Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on the resolution at the 2023 First Extraordinary General Meeting.

The poll results in respect of the resolution of the 2023 First Extraordinary General Meeting was as follows:

ORDINARY RESOLUTION			Number of Votes (%) <sup>(Notes)</sup>					
			For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution in relation to the transfer of equity interests of a wholly-owned subsidiary and connected/related transaction.	A Shares	337,934,187	99.999852	500	0.000148	0	0.000000
		H Shares	47,215,000	100.000000	0	0.000000	0	0.000000
		Total	385,149,187	99.999870	500	0.000130	0	0.000000

*Notes:*

1. The number of votes and the percentages are calculated on the total number of Shares with voting rights represented by the Shareholders attending the 2023 First Extraordinary General Meeting in person or by proxy plus the total number of voting Shares through internet.
2. Abstaining from voting shall be regarded as Shares with voting rights for the purpose of calculating the total number of votes.

As more than 50% of the votes were cast in favour of the above ordinary resolution at the 2023 First Extraordinary General Meeting, the above resolution was duly passed as an ordinary resolution of the Company.

Guangdong Shu Jin has issued legal opinions in respect of the 2023 First Extraordinary General Meeting, which certified that the convening and convocation procedures of the 2023 First Extraordinary General Meeting were in compliance with the requirements of relevant laws, regulations and regulatory documents including the Company Law of the People's Republic of China and the Rules of General Meeting of Listed Companies and the articles of association of the Company, the qualifications of the attendees and convener were both lawful and valid, and the procedures and results of voting of the 2023 First Extraordinary General Meeting were both lawful and valid.

By Order of the Board  
**CIMC Vehicles (Group) Co., Ltd.**  
**Li Guiping**  
*Executive Director*

Hong Kong, March 23, 2023

*As at the date of this announcement, the Board comprises nine members, being Mr. Mai Boliang\*\*, Mr. Li Guiping\*, Mr. Zeng Han\*\*, Mr. Wang Yu\*\*, Mr. He Jin \*\*, Ms. Lin Qing \*\*, Mr. Feng Jinhua\*\*\*, Mr. Fan Zhaoping\*\*\* and Mr. Cheng Hok Kai Frederick\*\*\*.*

\* *Executive Director*

\*\* *Non-executive Directors*

\*\*\* *Independent non-executive Directors*