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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Link Holdings Limited (the “**Company**”), you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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## **Link Holdings Limited**

**華星控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8237)**

**(1) SHAREHOLDER REQUISITION TO CONVENE AN EGM  
FOR PROPOSED APPOINTMENT OF DIRECTORS;  
AND  
(2) NOTICE OF EXTRAORDINARY GENERAL MEETING**

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Capitalised terms used in this cover shall have the same meanings as defined in this circular.

A notice of the EGM to be held at Unit No. 3503 on 35/F, West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 2 May 2023 at 4:00 p.m. is set out on pages 14 to 16 of this circular. Whether you are able to attend the meeting or not, please complete and return the enclosed form of proxy to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for the EGM (i.e. 4:00 p.m. on Sunday, 30 April 2023) or any adjournment thereof. The completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM of the Company in person or any adjournment should you so wish.

This circular will remain on the website of the Stock Exchange at <https://www.hkexnews.hk>, on the “Latest Listed Company Information” page for at least 7 days from the date of this posting and on the website of the Company at [www.irasia.com/listco/hk/linkholdings](http://www.irasia.com/listco/hk/linkholdings).

\* *For identification purpose only*

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## **CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE**

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GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions have the following meanings:*

“Articles”	the articles of association of the Company (as amended from time to time)
“Board”	the board of the Directors
“Company”	Link Holdings Limited, a company incorporated in the Cayman Islands with limited liability, whose Shares are listed on GEM
“Director(s)”	the director(s) of the Company, from time to time
“EGM”	the extraordinary general meeting of the Company to be convened and held on Tuesday, 2 May 2023 at 4:00 p.m. to consider and, if thought fit, to approve the Proposed Appointment of Directors as per the requisition of the Shareholder
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and all of its subsidiaries
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	20 March 2023, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
“Proposed Appointment of Directors”	the proposed appointment of the Proposed Directors

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## DEFINITIONS

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“Proposed Directors”	together seven individuals namely Mr. Wong Chun Hung Hanson, Mr. Chiu Kung Chik, Mr. He Dingding, Mr. Lui Tin Shun, Ms. Tam Mei Chu, Ms. Chan Wai Ki and Ms. Liu Lu
“Requisition Letter”	the requisition letter deposited by the Requisitioning Shareholder to the Company on 2 March 2023 requesting the Board to convene an extraordinary general meeting for the Proposed Appointment of Directors
“Requisitioning Shareholder”	HKSCC Nominees, the nominee of Ace Kingdom Corporation, which via HKSCC Nominees, held 1,900,000,000 Shares representing approximately 45.37% of total issued share capital of the Company as at the date of the Requisition Letter
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	ordinary share(s) of HK\$0.001 each in the share capital of the Company
“Shareholder(s)”	holder(s) of issued Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

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## LETTER FROM THE BOARD

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### **Link Holdings Limited** **華星控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8237)**

***Executive Director:***

Datuk Siew Pek Tho

***Independent non-executive Directors:***

Mr. Thng Bock Cheng John

Mr. Chan So Kuen

Mr. Simon Luk

***Registered office:***

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman

KY1-1111

Cayman Islands

***Head office and principal place  
of business in Hong Kong:***

Unit No. 3503 on 35/F

West Tower, Shun Tak Centre

Nos. 168-200 Connaught Road Central

Sheung Wan, Hong Kong

23 March 2023

*To the Shareholders*

Dear Sir or Madam,

**(1) SHAREHOLDER REQUISITION TO CONVENE AN EGM  
FOR PROPOSED APPOINTMENT OF DIRECTORS;  
AND  
(2) NOTICE OF EXTRAORDINARY GENERAL MEETING**

### **INTRODUCTION**

The purpose of this circular is to provide you with information regarding (i) shareholder requisition requested the Board to convene an EGM to approve the Proposed Appointment of Directors; and (ii) the notice of the EGM.

### **REQUISITION FROM SHAREHOLDER**

The Company received the Requisition Letter on 2 March 2023 from the Requisitioning Shareholder, which held approximately 45.37% of the issued share capital of the Company as at the date of the Requisition Letter.

\* *For identification purpose only*

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## LETTER FROM THE BOARD

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Pursuant to the Requisition Letter, the Requisitioning Shareholder requested the Board to convene an extraordinary general meeting to approve the following resolutions:

- (1) THAT Mr. Wong Chun Hung Hanson be appointed as a non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the offer document of Ace Kingdom Enterprises Corporation (“**Ace Kingdom**”) concerning mandatorily conditional cash offers by Octal Capital Limited on behalf of Ace Kingdom to acquire all of the issued shares and all of the convertible bonds of the Company (other than those already owned by Ace Kingdom and parties acting in concert with it) (the “**Offer Document**”) on the website of The Stock Exchange of Hong Kong Limited, whichever is later;
- (2) THAT Mr. Chiu Kung Chik be appointed as a non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (3) THAT Mr. He Dingding be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (4) THAT Mr. Lui Tin Shun be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange whichever is later;
- (5) THAT Ms. Tam Mei Chu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (6) THAT Ms. Chan Wai Ki be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later; and
- (7) THAT Ms. Liu Lu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later

Pursuant to article 58 of the Articles, subject to the GEM Listing Rules, any one or more Member(s) holding at the date of deposit of the requisition not less than one-tenth of the paid up capital of the Company carrying the right of voting at general meetings of the Company shall at all times have the right, by written requisition to the Board or the secretary of the Company, to require an extraordinary general meeting to be called by the Board for the transaction of any business or resolution specified in such requisition; and such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) days of such deposit the Board fails to proceed to convene such meeting the requisitionist(s) himself (themselves) may convene such meeting, and all reasonable expenses incurred by the requisitionist(s) as a result of the failure of the Board shall be reimbursed to the requisitionist(s) by the Company.

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## LETTER FROM THE BOARD

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Details of the Directors who are proposed to be appointed at the EGM are set out in the Appendix to this circular.

### **EGM**

A notice convening the EGM to be held at Unit No. 3503 on 35/F, West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 2 May 2023 at 4:00 p.m. is set out on pages 14 to 16 of this circular. Ordinary resolutions will be proposed at the EGM to approve the Proposed Appointment of Directors.

The record date for determining Shareholders' right to attend and vote at the EGM is Tuesday, 25 April 2023. Shareholders who are entitled to attend and vote at the EGM are those whose names appear on the register of members of the Company as at the close of business on Tuesday, 25 April 2023. In order to qualify for attending the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Registrar no later than 4:30 p.m. on Tuesday, 25 April, 2023.

A form of proxy for use at the EGM is enclosed with this circular. Whether or not you are able to attend the EGM in person, you are requested to complete the form of proxy and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for the EGM (i.e. 4:00 p.m. on Sunday, 30 April 2023) or any adjournment thereof. The completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

Pursuant to Rule 17.47(4) of the GEM Listing Rules, all votes of the Shareholders at a general meeting must be taken by poll. Therefore, all the resolutions proposed to be approved at the EGM will be taken by poll and an announcement will be made by the Company after the EGM on the results of the EGM.

### **RESPONSIBILITY STATEMENT**

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

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## LETTER FROM THE BOARD

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### RECOMMENDATION

The Directors consider that the additional of three independent non-executive Directors proposed to be appointed to the Board will make the Board composition too bulky and may affect the efficient operation of the Board. The Directors recommend the Shareholders to read carefully the biographical information of each of the Proposed Directors set out in the Appendix before they decide to vote for or against the relevant resolutions to be proposed at the EGM.

### GENERAL

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolutions to be proposed at the EGM.

### MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

Yours faithfully,  
For and on behalf of the Board  
**Link Holdings Limited**  
**Datuk Siew Pek Tho**  
*Chairman and executive Director*

The biographical details of the Proposed Directors proposed to be appointed at the EGM as set out in the Requisition Notice are provided below:

**Wong Chun Hung Hanson**

Mr. Wong Chun Hung Hanson (黃俊雄), aged 49, has over 21 years of experience in the finance industry.

Mr. Wong previously served as a sales manager at CSC Securities (HK) Limited from May 2001 to February 2010, as the chief operation officer at New Trend Futures Limited from March 2010 to December 2011, as a director at Well Smart Asia Investment Limited from March 2010 to November 2013, as a futures broker at Stockwell Commodities Limited from December 2011 to September 2013, and as a director of SFG Management Limited from May 2012 to March 2015.

Mr. Wong completed his secondary school education at Munsang College in Hong Kong in July 1990.

Mr. Wong was a licensed representative in carrying out dealing in futures contracts from April 2003 to November 2013, in advising on futures contracts from April 2003 to March 2004, and in asset management from April 2003 to March 2004 under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save for his 40% shareholding interest in ACE KINGDOM ENTERPRISES CORPORATION which beneficially holds 1,900,000,000 shares in the Company and being a non-executive director of Asia Grocery Distribution Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 8413), Mr. Wong (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Wong has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. Wong's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**Chiu Kung Chik**

Mr. Chiu Kung Chik (趙公直), aged 38, has approximately 15 years of experience in investment banking, capital financing, corporate restructuring, merger and acquisition and complex transaction structuring.

From 2008 to 2015, Mr. Chiu worked with UBS AG in the investment banking department in its Hong Kong office, primarily focusing on advising large scale corporate clients on their capital market activities. During the aforesaid period, he had completed a number of capital market transactions, merger and acquisition transactions as well as debt financing transactions.

Mr. Chiu currently serves as an independent non-executive director of Shandong Hi-Speed New Energy Group Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 1250) and GoFintech Innovation Limited (a company listed on the Stock Exchange of with stock code 290).

Mr. Chiu graduated from the University of Chicago with a bachelor's degree in economics in 2008.

Save as disclosed above, Mr. Chiu (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Chiu has not been involved in any of the events under Rule 13.51 (2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. Chiu's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**He Dingding**

Mr. He Dingding (賀丁丁), aged 46, has over 15 years of extensive experience in capital markets, corporate finance, investment and finance, and corporate management through working in listed companies in Singapore and Hong Kong.

Mr. He currently serves as an independent non-executive director of State Innovation Holdings Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 8275) and Sino Harbour Holdings Group Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 1663). Mr. He worked with Ta Yang Group Holdings Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 1991) from October 2018 to November 2022 and his last position was Chief Executive Officer cum Chief Financial Officer. From May to September 2021, Mr. He served as an independent non-executive director of Crown International Corporation Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 727). From March 2017 to February 2018, Mr. He served as a non-executive director of Perfect Group International Holdings Limited (a company listed on The Stock Exchange of Hong Kong Limited with stock code 3326) and subsequently as the Deputy Chief Executive Officer from March to August 2018. From August 2012 to June 2015, Mr. He served as an independent non-executive director of China Kangda Food Company Limited (a company listed on The Stock Exchange of Hong Kong Limited and the SGX-ST with stock code 834 and P74, respectively).

Mr. He graduated from Nanyang Technological University with a bachelor's degree in engineering in 1999. Mr. He was qualified as a Chartered Financial Analyst in 2006.

Save as disclosed above, Mr. He (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. He has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. He's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**Lui Tin Shun**

Mr. Lui Tin Shun (呂天舜), aged 41, has over 15 years of experience in the corporate finance and investment industry.

From August 2007 to February 2009, Mr. Lui served as an executive at Guotai Junan Capital Limited. From March 2009 to February 2012, Mr. Lui served as a vice president at Biocarbon Capital Limited. From February 2012 to July 2015, Mr. Lui worked at Celestial Capital Limited with his last position as a senior vice president. From September 2015 to August 2019, Mr. Lui served as a director at South China Capital Limited. Mr. Lui is currently a director of Delight City Management Limited and a senior consultant of Merrytime Capital Limited.

Mr. Lui was admitted as a certified public accountant of the Hong Kong Institute of Certified Public Accountants in 2009.

Save for his 20% shareholding interest in ACE KINGDOM ENTERPRISES CORPORATION which beneficially holds 1,900,000,000 shares in the Company, Mr. Lui (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Mr. Lui has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Mr. Lui's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**Tam Mei Chu**

Ms. Tam Mei Chu (譚美珠), aged 35, has over nine years of experience in auditing and the provision of company secretarial services.

From February 2012 to January 2014, Ms. Tam worked at F. L. Chim & Co. Certified Public Accountants as an audit junior. From January 2014 to August 2018, Ms. Tam worked at HLB Hodgson Impey Cheng Limited with her last position as a senior accountant III. From November 2020 to November 2021, Ms. Tam worked at Nortex (HK) CPA Limited as a senior manager. Ms. Tam has been serving as a company secretary of Link-Asia International MedTech Group Limited and Bortex Global Limited since August 2021 and September 2021, respectively.

Ms. Tam currently serves as an independent non-executive director of Power Financial Group Limited (a company listed on the Stock Exchange with stock code 397).

Ms. Tam graduated from Hong Kong Metropolitan University (formerly known as The Open University of Hong Kong) with a bachelor's degree in accounting in 2012.

Ms. Tam was admitted as a certified public accountant of the Hong Kong Institute of Certified Public Accountants in 2019.

Save as disclosed above, Ms. Tam (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Ms. Tam has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Ms. Tam's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**Chan Wai Ki**

Ms. Chan Wai Ki (陳慧琪), aged 47, has over seven years of experience in the corporate communications field.

From 2016 to 2017, Ms. Chan served as a chief marketing and business development officer at Overseas Premium Properties Limited. From 2017 to 2018, Ms. Chan served as MICs for “Compliance” at RaffAello Securities (HK) Ltd. Ms. Chan founded P.A.D. Videographer+, a multimedia production company dedicated to serve non-profit organisations and social enterprises, in 2017 and has been responsible for organising the majority of its rebranding projects and sourcing new clients.

Ms. Chan graduated from Hong Kong Shue Yan University (formerly known as Hong Kong Shue Yan College) with an honours diploma in the department of journalism & communication in 2000.

Ms. Chan (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Ms. Chan has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Ms. Chan’s appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

**Liu Lu**

Ms. Liu Lu (劉璐), aged 39, has over 11 years of experience in the corporate finance industry.

From May 2011 to November 2012, Ms. Liu served as an assistant to the governor of Chengdu Rural Commercial Bank. From December 2012 to January 2014, Ms. Liu served as the head of board office at Anbang Insurance Group Co., Ltd. From February 2014 to May 2021, Ms. Liu served as a director of the board of directors office at Century Securities Co., Ltd. Since November 2021, Ms. Liu has been serving as a legal representative of Beijing Lanjue Cultural Communication Co., Ltd.\* (北京瀾覺文化傳播有限公司).

Ms. Liu graduated from Capital University of Economics and Business with a bachelor's degree in finance in 2006.

Ms. Liu (i) does not hold any position with the Company or other members of the Group; (ii) has not entered into any service contract with the Company or other members of the Group; (iii) was not connected and has no relationship with any existing or proposed directors, senior management, substantial shareholders, or controlling shareholders of the Company; (iv) is not interested in and does not hold any short position in any shares or underlying shares in or any debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO; and (v) did not hold any directorship in the last three years in public companies the securities of which are listed on any securities market in Hong Kong or overseas.

Ms. Liu has not been involved in any of the events under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters in relation to Ms. Liu's appointment as director of the Company that needs to be brought to the attention of the shareholders of the Company.

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## NOTICE OF EGM

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### Link Holdings Limited

### 華星控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8237)

#### NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting of Link Holdings Limited (the “**Company**”) will be held at Unit No. 3503 on 35/F of West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong on Tuesday, 2 May 2023 at 4:00 p.m. (the “**Meeting**”) to consider and if thought fit, transact the following business:

#### ORDINARY RESOLUTIONS

- (1) THAT Mr. Wong Chun Hung Hanson be appointed as a non-executive director (the “**Director**”) of the Company with immediate effect upon passing of this ordinary resolution or posting of the offer document of ACE KINGDOM ENTERPRISES CORPORATION (“**Ace Kingdom**”) concerning mandatorily conditional cash offers by Octal Capital Limited on behalf of Ace Kingdom to acquire all of the issued shares and all of the convertible bonds of the Company (other than those already owned by Ace Kingdom and parties acting in concert with it) (the “**Offer Document**”) on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), whichever is later;
- (2) THAT Mr. Chiu Kung Chik be appointed as a non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (3) THAT Mr. He Dingding be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;
- (4) THAT Mr. Lui Tin Shun be appointed as an executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange whichever is later;
- (5) THAT Ms. Tam Mei Chu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later;

\* For identification purpose only

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## NOTICE OF EGM

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- (6) THAT Ms. Chan Wai Ki be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later; and
- (7) THAT Ms. Liu Lu be appointed as an independent non-executive Director with immediate effect upon passing of this ordinary resolution or posting of the Offer Document on the website of the Stock Exchange, whichever is later.

By Order of the Board  
**Link Holdings Limited**  
**Datuk Siew Pek Tho**  
*Chairman and executive Director*

Hong Kong, 23 March 2023

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## NOTICE OF EGM

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***Registered office:***

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

***Head office and principal place  
of business in Hong Kong:***

Room 3503, 35/F  
West Tower, Shun Tak Centre  
Nos. 168-200 Connaught Road Central  
Sheung Wan, Hong Kong

***Notes:***

1. A member entitled to attend and vote at the Meeting is entitled to appoint one or (if he is holder of two or more shares) more proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.
2. To be valid, the instrument appointing a proxy and (if required by the board of Directors) the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no less than 48 hours before the time appointed for holding the Meeting (i.e. 4:00 p.m. on Sunday, 30 April 2023) or adjournment thereof.
3. Delivery of an instrument appointing a proxy will not preclude a member from attending and voting in person at the Meeting if the member so desires and in such event, the instrument appointing the proxy shall be deemed to be revoked.
4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it was solely entitled thereto to, but if more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand first in the register of members of the Company in respect of the joint holding.
5. Any voting at the Meeting shall be taken by poll pursuant to the GEM Listing Rules and the results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the GEM Listing Rules.
6. If a Typhoon Signal No. 8 or above is hoisted or "extreme conditions" caused by super typhoons or a Black Rainstorm Warning Signal is in force at or at any time after 1:00 p.m. on the date of the meeting, the meeting will be adjourned. The Company will post an announcement on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.irasia.com/listco/hk/linkholdings](http://www.irasia.com/listco/hk/linkholdings)) to notify shareholders of the date, time and place of the adjourned meeting. The meeting will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions bearing in mind their own situations.