

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



新絲路文旅有限公司
NEW SILKROAD CULTURALTAINMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 472)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 22 MARCH 2023

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of special general meeting (the “**SGM**”) of New Silkroad Culturaltainment Limited (the “**Company**”) both dated 27 February 2023. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the proposed resolutions as set out in the Notice (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the SGM held on 22 March 2023.

As at the date of the SGM, there were 3,207,591,674 Shares in issue. Pursuant to Rule 13.40 of the Listing Rules, Macro-Link International Land and Macro-Link International Investment, which are commonly owned by Macro-Link Holding Company Limited and are Shareholders holding 1,757,450,743 Shares and 215,988,336 Shares respectively (representing approximately 54.79% and 6.73% of the issued share capital of the Company as at the date of the SGM respectively), and their respective associates have abstained from voting on the proposed Resolution no. 1 set out in the Notice to approve the Supplemental Agreements and the transactions contemplated thereunder at the SGM.

Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution no. 1 at the SGM is 1,234,152,595 Shares and the total number of Shares entitling the Shareholders to attend and vote for or against Resolution no. 2 at the SGM is 3,207,591,674 Shares, representing approximately 38.5% and 100% of the total issued share capital of the Company as at the date of the SGM respectively.

Save as disclosed above, (i) there were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules; (ii) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the Resolutions at the SGM; and (iii) no Shareholder was required to abstain from voting at the SGM.

The poll results in respect of the Resolutions at the SGM are set out as follows:

Ordinary Resolution		No. of votes cast (%)		Total no. of votes cast (%)
		For	Against	
1.	<p>(a) To approve the Supplemental Subscription Agreement and the transactions contemplated thereunder.</p> <p>(b) To approve the Supplemental Loan Agreement and the transactions contemplated thereunder.</p> <p>(c) To approve the Supplemental TRS Agreement and the transactions contemplated thereunder.</p> <p>(d) To authorise the director of the Company to all such acts and things to give effect to the Supplemental Subscription Agreement, the Supplemental Loan Agreement, the Supplemental TRS Agreement and the transactions contemplated thereunder.</p>	268,710,000 (88.74%)	34,110,000 (11.26%)	302,820,000 (100%)
Special Resolution		No. of votes cast (%)		Total no. of votes cast (%)
		For	Against	
2.	<p>(a) To approve the Proposed Amendments.</p> <p>(b) To approve and adopt the Amended Bye-Laws as the bye-laws of the Company.</p> <p>(c) To authorise the director of the Company to all such acts and things to give effect to the Proposed Amendments and the adoption of the Amended Bye-Laws.</p>	2,241,308,721 (98.50%)	34,110,000 (1.50%)	2,275,418,721 (100%)

As more than 50% of the votes were cast in favour of Resolution no. 1, it was duly passed as an ordinary resolution of the Company. As more than 75% of the votes were cast in favour of Resolution no. 2, it was duly passed as a special resolution of the Company. Tricor Progressive Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the for the purpose of vote-taking.

Notes:

1. The attendance record of the directors of the Company (the “**Director(s)**”) at the SGM is set out as follows:
 - The executive Directors, Mr. Ma Chenshan, Mr. Hang Guanyu and Mr. Liu Huaming attended the SGM in person.
 - The independent non-executive Director, Mr. Ting Leung Huel Stephen attended the SGM in person, Mr. Tse Kwong Hon and Mr. Cao Kuangyu attended the SGM by video conference.

By order of the Board
New Silkroad Culturaltainment Limited
Ma Chenshan
Chairman and Executive Director

Hong Kong, 22 March 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Ma Chenshan, Mr. Zhang Jian, Mr. Hang Guanyu and Mr. Liu Huaming, and three independent non-executive Directors, namely Mr. Ting Leung Huel, Stephen, Mr. Tse Kwong Hon and Mr. Cao Kuangyu.