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## PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a loss of not less than HK\$7.0 million for the year ended 31 December 2022 as opposed to the loss of HK\$0.02 million for the previous year.

This announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Carry Wealth Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Based on the preliminary assessment on the management accounts of the Group, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a loss of not less than HK\$7.0 million for the year ended 31 December 2022 as opposed to the loss of HK\$0.02 million for the previous year.

Based on currently available information, such results were mainly attributable to: (a) the increase in certain operating expenses caused by the COVID-19 pandemic and business expansion; and (b) the increase in interest expenses on borrowings due to rate hikes.

As the Company is still in the process of finalizing the Group's annual results for the year ended 31 December 2022, the information contained in this announcement is only based on the preliminary assessment of the management accounts of the Group, which have not been audited or reviewed by the Company's auditors, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to refer to the annual results announcement of the Company for the year ended 31 December 2022 which is expected to be published by the end of March 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Carry Wealth Holdings Limited**  
**Ma Xiaoqiu**  
*Chairlady*

Hong Kong, 21 March 2023

*As at the date hereof, the Board comprises Ms. Ma Xiaoqiu (Chairlady), Mr. Tsang Chun Ho Anthony, Mr. Choi Tan Yee, Mr. Jiang Jinbo and Ms. Chen Jun as executive Directors, and Mr. Wang Tianzi, Mr. Wang Fan, Mr. Cheng Wai Hei and Mr. Peng Peng as independent non-executive Directors.*