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中國國際海運集裝箱(集團)股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2039)

ANNOUNCEMENT ON THE COMPLETION OF THE STRATEGIC RESTRUCTURING OF C&C TRUCKS

References are made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 12 October 2022 and 23 December 2022 (collectively, the “**Announcements**”) in relation to the proposed signing of the Restructuring Agreement and the relevant agreements (collectively, the “**Agreements**”) by C&C Trucks to introduce the New Strategic Investors to carry out strategic restructuring. Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the conditions precedent under the Agreements have been fulfilled and the transactions under the Agreements have been completed on 15 March 2023. Immediately upon the completion, the shareholding of the Company in C&C Trucks decreased from 73.89% to 35.42%. C&C Trucks became an associated company of the Company, and was no longer a holding subsidiary of the Company.

This announcement is available for reviewing on the website of the Company at <http://www.cimc.com> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 16 March 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.