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## **TOMO HOLDINGS LIMITED**

### **萬馬控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6928)**

## **PROFIT WARNING**

This announcement is made by TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2022 (the “**Year 2022**”) and the information currently available to the Board, it is expected that the Group’s revenue for the Year 2022 would be approximately S\$16.34 million, as compared to the revenue of approximately S\$9.71 million for the year ended 31 December 2021 (“**Year 2021**”) ; and the net loss for the Year 2022 is expected to be approximately S\$1.87 million as compared to a net profit of approximately S\$0.12 million for the Year 2021.

The expected increase in the Group’s revenue in Year 2022 was primarily attributable to the change of business mix due to the increase in the sales of automotive parts and motor vehicles, whilst the expected deterioration from net profit to net loss was primarily attributable to the (i) reduction in gross profit due to the increase in costs of materials caused by change of business mix, recurrence of the novel coronavirus pandemic leading to global supply chains distortions as well as the rise of global inflation; and (ii) the increase in overall staff costs in the Year 2022.

As at the date of this announcement, the Company is still in the process of finalising the Group’s annual results for the Year 2022. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group with reference to the information currently available to the Board which may be subject to amendments or adjustments, and have not been reviewed or confirmed by the Company’s auditors or the audit committee of the Company. The actual results of the Group

for the Year 2022 may be different from the information disclosed in this announcement. Further details of the Group's performance will be disclosed in the annual results announcement of the Company, which is expected to be published on or before 31 March 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**TOMO Holdings Limited**  
**Ma Xiaoqiu**  
*Chairlady and Executive Director*

Hong Kong, 16 March 2023

*As at the date of this announcement, the Board comprises:*

*Executive Director:* Ms. Ma Xiaoqiu (*Chairlady*)

*Non-executive Directors:* Ms. Liu Xinyi  
Ms. Chen Jun  
Ms. Lyu Qiujia

*Independent non-executive Directors:* Mr. Jin Lailin  
Ms. Lee Kit Ying  
Mr. Peng Peng