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**E&P Global Holdings Limited**  
**能源及能量環球控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1142)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 13 MARCH 2023**

The Board is pleased to announce that the special resolution as set out in the EGM Notice in relation to the proposed Capital Reorganisation of the Company was duly passed by the Shareholders by way of poll at the EGM held on Monday, 13 March 2023.

Following the passing of the special resolution at the EGM, the Company shall proceed with the Capital Reorganisation by applying for the Court's Order confirming the Capital Reorganisation.

Reference is made to the circular (the “**EGM Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of E&P Global Holdings Limited (the “**Company**”) both dated 17 February 2023 in relation to the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the EGM held on 13 March 2023, a poll was demanded by the chairman of the meeting for voting on the proposed special resolution as set out in the Notice.

As at the date of the EGM, the number of issued shares of the Company was 145,017,062 shares, which was the total number of shares entitling the shareholders of the Company (the “**Shareholders**”) to attend and vote for or against the proposed special resolution at the EGM. There were no shares of the Company entitling the Shareholders to vote only against the proposed special resolution at the EGM. There were no restrictions on any Shareholders to cast votes on the proposed special resolution at the EGM, and none of the Shareholders was required to abstain from voting on the proposed special resolution at the EGM. No Shareholders have stated their intention in the EGM Circular to vote against the proposed special resolution at the EGM.

Pursuant to Rule 13.39 (5A) of the Listing Rules, the attendance record of the Directors at the EGM was as follows:

1. Mr. Leung Yau Wan John and Mr. Im Jonghak attended the EGM in person; and
2. Mr. Lee Jaeseong, Ms. Chen Dai and Mr. Kim Sung Rae were unable to attend the EGM due to other business engagements in Korea already scheduled, restrictions under COVID-19 and teaching schedule in Korea set already, respectively.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

## **POLL RESULTS**

The Board is pleased to announce that the special resolution as set out in the EGM Notice in relation to the proposed Capital Reorganisation of the Company was duly passed by the Shareholders by way of poll at the EGM held on Monday, 13 March 2023. The poll results in respect of the EGM are as follows:

<b>SPECIAL RESOLUTION</b> <i>(Note)</i>	<b>Number of Votes (Approximate %)</b>	
	<b>For</b>	<b>Against</b>
To approve the Capital Reorganisation	88,538,088 (99.99%)	1,005 (0.01%)

*Note: The above description of the special resolution is by way of summary only. Please refer to the EGM Notice for the full text of the special resolution.*

As more than 75% of the votes were cast in favour of the above special resolution, such special resolution of the Company was duly passed at the EGM. Following the passing of the special resolution at the EGM, the Company shall proceed with the Capital Reorganisation by applying for the Court's Order confirming the Capital Reorganisation.

By Order of the Board  
**E&P Global Holdings Limited**  
**Lee Jaeseong**  
*Chairman*

Hong Kong, 13 March 2023

*As at the date of this announcement, the board of directors of the Company consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.*