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## **Niche-Tech Semiconductor Materials Limited**

**駿碼半導體材料有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8490)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Niche-Tech Semiconductor Materials Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and a preliminary review of the draft unaudited consolidated management accounts for the year ended 31 December 2022 (the “**Year**”), the Group is expected to record a profit attributable to owners of the Company of approximately HK\$8.6 million for the Year as compared to the profit attributable to owners of the Company of approximately HK\$6.8 million for the corresponding period in 2021. Such increase was primarily attributable to: (i) a better product mix and strong new product sales which resulted in an improvement on the gross profit margin of the Group and (ii) net foreign exchange gain due to the depreciation of Renminbi.

As the Company is still in the course of finalising its unaudited consolidated management accounts for the Year, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to it including but not limited to the draft unaudited consolidated management accounts of the Group for the Year, which have not been reviewed nor audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and may be subject to adjustments upon further review.

Shareholders and potential investors are advised to read carefully the annual results of the Group for the Year, which is expected to be published on 24 March 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Niche-Tech Semiconductor Materials Limited**  
**Chow Bok Hin Felix**  
*Executive Chairman and*  
*Executive Director*

Hong Kong, 13 March 2023

*As at the date of this announcement, the executive Directors are Dr. Chow Bok Hin Felix, Professor Chow Chun Kay Stephen and Mr. Shi Yiwu, the non-executive Director is Mr. Li Chiu Fan, and the independent non-executive Directors are Professor Ng Wang Wai Charles, Mr. Tai Chun Kit and Mr. Poon Lai Yin Michael.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on The Stock Exchange of Hong Kong's website at [www.hkexnews.hk](http://www.hkexnews.hk) on the "Latest Listed Company Information" page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company's website at [www.nichetech.com.hk](http://www.nichetech.com.hk).*