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## **Link Holdings Limited**

**華星控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8237)**

### **REQUISITION OF AN EXTRAORDINARY GENERAL MEETING BY SHAREHOLDER — PROPOSED APPOINTMENT OF DIRECTORS**

The board (“**Board**”) of directors (the “**Directors**”) of Link Holdings Limited (the “**Company**”) announces that on 2 March 2023 the Company received a requisition letter (the “**Requisition Letter**”) deposited by HKSCC Nominee Limited, being the nominee of Ace Kingdom Enterprises Corporation (“**Ace Kingdom**”), requesting the Board to convene an extraordinary general meeting to approve the appointment of seven candidates nominated by Ace Kingdom as directors of the Company, comprising two executive Directors, two non-executive Directors, and three independent non-executive Directors, with immediate effect upon passing of those ordinary resolutions or posting of the offer document of Ace Kingdom concerning mandatorily conditional cash offers by Octal Capital Limited on behalf of Ace Kingdom to acquire all of the issued shares and all of the convertible bonds of the Company (other than those already owned by Ace Kingdom and parties acting in concert with it) (the “**Offer Document**”) on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), whichever is later.

As at the date of deposit of the Requisition Letter, subject to the verification of the Company, Ace Kingdom, via HKSCC Nominee Limited, was holding, 1,900,000,000 representing approximately 45.37% of the total issued and paid-up capital of the Company.

Pursuant to article 58 of the articles of association of the Company, subject to the Rules Governing the Listing of Securities on GEM of the Stock Exchange, any one or more member(s) holding at the date of deposit of the requisition not less than one-tenth of the paid up capital of the Company carrying the right of voting at general meetings of the Company shall at all times have the right, by written requisition to the Board or the secretary of the Company, to require an extraordinary general meeting to be called by the Board for the transaction of any business or resolution specified in such requisition; and such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) days of such deposit the Board fails to proceed to convene such meeting the requisitionist(s) himself (themselves) may convene such meeting, and all reasonable expenses incurred by the requisitionist(s) as a result of the failure of the Board shall be reimbursed to the requisitionist(s) by the Company.

By order of the Board  
**Link Holdings Limited**  
**Datuk Siew Pek Tho**  
*Executive Director*

Hong Kong, 10 March 2023

*As at the date of this announcement, the executive Director is Datuk Siew Pek Tho; and the independent non-executive Directors are Mr. Thng Bock Cheng John, Mr. Chan So Kuen and Mr. Simon Luk.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the website of the Company at [www.irasia.com/listco/hk/linkholdings](http://www.irasia.com/listco/hk/linkholdings).*

*\* For identification purpose only*