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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 06881)**

## **ANNOUNCEMENT**

### **RESOLUTIONS PASSED AT THE FIRST EXTRAORDINARY GENERAL MEETING OF 2023 AND ELECTION OF DIRECTOR AND CHANGE OF COMPOSITION OF BOARD COMMITTEES**

The first extraordinary general meeting of 2023 (the “**EGM**” or the “**Meeting**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyong Street, Fengtai District, Beijing, the PRC at 10:00 a.m. on Friday, 10 March 2023. All resolutions proposed at the EGM were duly passed by the shareholders of the Company by way of poll.

#### **I. POLL RESULTS AT THE EGM**

Shareholders holding a total of 10,137,283,778 shares (including 6,446,299,145 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of any of the resolutions proposed at the EGM. Shareholders and authorized proxies holding a total of 6,405,832,040 shares, representing 63.190813% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

<b>Total number of shareholders and authorized proxies attending the Meeting</b>	17
including: number of holders of A Shares	15
number of holders of H Shares	2
<b>Total number of shares with voting rights</b>	6,405,832,040
including: total number of shares held by holders of A Shares	5,214,404,476
total number of shares held by holders of H Shares	1,191,427,564
<b>Percentage to the total number of shares with voting rights (%)</b>	63.190813
including: percentage of shares held by holders of A Shares (%)	51.437886
percentage of shares held by holders of H Shares (%)	11.752927

Mr. YANG Tijun, a non-executive director, was elected by the board of directors of the Company (the “**Board**”) to chair the Meeting as Mr. CHEN Liang, Chairman of the Board, and Mr. WANG Sheng, Vice Chairman of the Board, were unable to attend the Meeting in person due to business reasons. Nine out of the ten directors of the Company attended the Meeting in person or by phone, while Mr. LAW Cheuk Kin Stephen, an independent non-executive director, was unable to attend due to other business commitments. All five supervisors of the Company attended the Meeting. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions								
1	To consider and approve the amendments to the <i>Measures for the Management of Proceeds</i> of the Company	Holders of A Shares	5,214,388,476	99.999693	16,000	0.000307	0	0.000000
		Holders of H Shares	1,191,427,564	100.000000	0	0.000000	0	0.000000
		Total	6,405,816,040	99.999750	16,000	0.000250	0	0.000000
	The resolution was duly passed as an ordinary resolution.							
2	To consider and approve the amendments to the <i>Management System for Standardizing Fund Transfer with Related Parties</i> of the Company	Holders of A Shares	5,214,388,476	99.999693	16,000	0.000307	0	0.000000
		Holders of H Shares	1,191,427,564	100.000000	0	0.000000	0	0.000000
		Total	6,405,816,040	99.999750	16,000	0.000250	0	0.000000
	The resolution was duly passed as an ordinary resolution.							
3	To consider and approve the election of Ms. LI Hui as a non-executive Director of the fourth session of the Board of the Company	Holders of A Shares	5,213,358,561	99.979942	1,045,915	0.020058	0	0.000000
		Holders of H Shares	1,139,937,697	95.678305	51,489,867	4.321695	0	0.000000
		Total	6,353,296,258	99.179876	52,535,782	0.820124	0	0.000000
	The resolution was duly passed as an ordinary resolution.							
4	To consider and approve the remuneration plans for Mr. CHEN Gongyan, Ms. CHEN Jing and Ms. QU Yanping for 2021:							
4.01	To consider and approve the remuneration plan for Mr. CHEN Gongyan for 2021	Holders of A Shares	5,214,388,476	99.999693	16,000	0.000307	0	0.000000
		Holders of H Shares	1,182,070,064	99.214598	9,357,500	0.785402	0	0.000000
		Total	6,396,458,540	99.853672	9,373,500	0.146328	0	0.000000
	The resolution was duly passed as an ordinary resolution.							

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
4.02	To consider and approve the remuneration plan for Ms. CHEN Jing for 2021	Holders of A Shares	5,214,388,476	99.999693	16,000	0.000307	0	0.000000
		Holders of H Shares	1,182,070,064	99.214598	9,357,500	0.785402	0	0.000000
		Total	6,396,458,540	99.853672	9,373,500	0.146328	0	0.000000
	The resolution was duly passed as an ordinary resolution.							
4.03	To consider and approve the remuneration plan for Ms. QU Yanping for 2021	Holders of A Shares	5,214,388,476	99.999693	16,000	0.000307	0	0.000000
		Holders of H Shares	1,182,070,064	99.214598	9,357,500	0.785402	0	0.000000
		Total	6,396,458,540	99.853672	9,373,500	0.146328	0	0.000000
	The resolution was duly passed as an ordinary resolution.							
As a special resolution								
5	To consider and approve the amendments to the articles of association of the Company	Holders of A Shares	5,214,393,476	99.999789	11,000	0.000211	0	0.000000
		Holders of H Shares	1,191,427,564	100.000000	0	0.000000	0	0.000000
		Total	6,405,821,040	99.999828	11,000	0.000172	0	0.000000
	The resolution was duly passed as a special resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of Resolutions No. 3 to No. 5 proposed at the EGM as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
<b>As ordinary resolutions</b>							
3	To consider and approve the election of Ms. LI Hui as a non-executive Director of the fourth session of the Board of the Company	52,747,697	98.055689	1,045,915	1.944311	0	0.000000
4.01	To consider and approve the remuneration plan for Mr. CHEN Gongyan for 2021	53,777,612	99.970257	16,000	0.029743	0	0.000000
4.02	To consider and approve the remuneration plan for Ms. CHEN Jing for 2021	53,777,612	99.970257	16,000	0.029743	0	0.000000
4.03	To consider and approve the remuneration plan for Ms. QU Yanping for 2021	53,777,612	99.970257	16,000	0.029743	0	0.000000
<b>As a special resolution</b>							
5	To consider and approve the amendments to the articles of association of the Company	53,782,612	99.979551	11,000	0.020449	0	0.000000

The full text of the resolutions is set out in the circular of the Company dated 20 February 2023.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), two representatives from the Company's shareholders, a supervisor of the Company and a representative from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

## II. ELECTION OF DIRECTOR AND CHANGE OF COMPOSITION OF BOARD COMMITTEES

As approved by the shareholders of the Company at the EGM, Ms. LI Hui has been elected as a non-executive director of the fourth session of the Board. The biographical details of Ms. LI Hui are set out in the circular of the Company dated 20 February 2023.

At the extraordinary meeting of the Board held on 10 March 2023, the Board has made the following adjustments to the composition of the Board committees: (i) Ms. LI Hui has been appointed as a member of each of the Compliance and Risk Management Committee, the Nomination and Remuneration Committee and the Audit Committee, (ii) Mr. YANG Tijun has been appointed as the Chairman of the Compliance and Risk Management Committee, and (iii) Ms. LIU Chang has been appointed as a member of the Strategy and Development Committee and has ceased to a member of the Audit Committee, all with effect from 10 March 2023.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**CHEN Liang**  
*Chairman and Executive Director*

Beijing, the PRC  
10 March 2023

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.*