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**中信证券股份有限公司**  
**CITIC Securities Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6030)**

## **ANNOUNCEMENT POLL RESULTS OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2023 first extraordinary general meeting of the Company (the “**EGM**”) held at the Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Thursday, 9 March 2023.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 17 February 2023 (the “**Circular**”).

### **I. Convening and Attendance of the EGM**

The EGM was held at the Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC at 9:30 a.m. on Thursday, 9 March 2023.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolutions, and no new proposal was submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 14,820,546,829, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM.

A total of 135 Shareholders (or their proxies), holding an aggregate of 5,405,924,466 Shares with voting rights, representing approximately 36.475878% of the total Shares with voting rights, attended the EGM. Among the Shareholders who presented (either in person or by proxies), 134 were A Shareholders (or their proxies), holding an aggregate of 3,850,683,912 Shares, representing approximately 25.982064% of the total Shares with voting rights, and 1 was H Shareholder, holding an aggregate of 1,555,240,554 Shares, representing approximately 10.493814% of the total Shares with voting rights.

No Shareholder was required to abstain from voting on the resolutions at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favor of the resolutions at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. Nine Directors (among them, Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin, Mr. WANG Shuhui, Mr. LI Qing and Mr. SHI Qingchun attended the EGM by way of telephone conference), five Supervisors (among them, Mr. RAO Geping attended the EGM by way of telephone conference) and certain members of the senior management of the Company, together with representatives from the Company's legal advisors and Computershare Hong Kong Investor Services Limited attended the EGM. The EGM were duly convened and conducted in compliance with relevant requirements of the Company Law of the PRC (the "Company Law") and the articles of association of the Company. Representatives of Shareholders of the Company, Supervisors, lawyers from Jia Yuan Law Offices (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) were appointed as the scrutineers for the EGM for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

## II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

SPECIAL RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1	To consider and approve the resolution in relation to the amendments to the Articles of Association.	A Shares	3,483,633,876	90.467926	365,314,548	9.487004	1,735,488	0.045070
		H Shares	827,228,112	53.189721	682,897,910	43.909472	45,114,532	2.900807
		<b>Total</b>	<b>4,310,861,988</b>	<b>79.743289</b>	<b>1,048,212,458</b>	<b>19.390069</b>	<b>46,850,020</b>	<b>0.866642</b>

SPECIAL RESOLUTIONS		FOR		AGAINST		ABSTAIN		
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
2	To consider and approve the resolutions in relation to the amendments to the certain Appendixes to the Articles of Association:							
2.01	The appendix (Rules of Procedure for the General Meeting of Shareholders) to the Articles of Association.	A Shares	3,850,387,112	99.992292	295,600	0.007677	1,200	0.000031
		H Shares	1,552,233,054	99.806622	0	0.000000	3,007,500	0.193378
		<b>Total</b>	<b>5,402,620,166</b>	<b>99.938876</b>	<b>295,600</b>	<b>0.005468</b>	<b>3,008,700</b>	<b>0.055656</b>
2.02	The appendix (Rules of Procedure for the Board of Directors) to the Articles of Association.	A Shares	3,792,568,607	98.490780	58,114,105	1.509189	1,200	0.000031
		H Shares	1,453,405,283	93.452121	98,827,771	6.354501	3,007,500	0.193378
		<b>Total</b>	<b>5,245,973,890</b>	<b>97.041198</b>	<b>156,941,876</b>	<b>2.903146</b>	<b>3,008,700</b>	<b>0.055656</b>
2.03	The appendix (Rules of Procedure for the Supervisory Committee) to the Articles of Association.	A Shares	3,850,386,412	99.992274	295,600	0.007677	1,900	0.000049
		H Shares	1,552,233,054	99.806622	0	0.000000	3,007,500	0.193378
		<b>Total</b>	<b>5,402,619,466</b>	<b>99.938863</b>	<b>295,600</b>	<b>0.005468</b>	<b>3,009,400</b>	<b>0.055669</b>
As more than two-thirds of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as special resolutions.								

### III. Witness by Lawyers

Two lawyers from Jia Yuan Law Offices, the legal advisor to the Company on PRC laws, witnessed the EGM and were of the opinion that the convening, procedures of convening and the convener of the EGM, the qualifications of the personnel present at the EGM and the voting process of the EGM were in compliance with the requirements of the Company Law, the Rules for the General Meetings of Shareholders of Listed Companies of the PRC and other relevant laws and regulations and the articles of association of the Company, and that the voting results passed at the EGM were lawful and valid.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
9 March 2023

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.*