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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION
AND
FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcement of Synertone Communication Corporation (the “**Company**”) dated 16 November 2022 and 27 January 2023, the circular of the Company dated 2 December 2022 (the “**Circular**”) and the poll results announcement of the extraordinary general meeting of the Company dated 20 December 2022 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Sub-division and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 8 March 2023 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Thursday, 9 March 2023 and the dealing in the New Shares shall commence at 9:00 a.m. on Thursday, 9 March 2023.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Thursday, 9 March 2023 to 4:30 p.m. on Wednesday, 12 April 2023 (both days inclusive), submit existing share certificates for the Consolidated Shares (in orange colour) to the Share Registrar, Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, No. 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares (in green colour). All existing share certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares but will cease to be valid for trading and settlement purpose.

By order of the Board
Synertone Communication Corporation
Han Weining
Executive Director and Chief Executive Officer

Hong Kong, 9 March 2023

As at the date of this announcement, the executive Directors are Mr. Han Weining and Ms. Wang Jie; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.