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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board hereby announces that at the SGM held on 6 March 2023, the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM.

Reference is made to the circular (the “**Circular**”) of China CBM Group Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the special general meeting of the Company dated 9 February 2023. Unless otherwise defined below, the terms used herein shall have the same meaning as in the Circular and the Notice.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 6 March 2023, the proposed resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

Ascenda Cachet CPA Limited was appointed as the scrutineer for the vote-taking at the SGM. All directors (the “**Directors**”) of the Company have attended the SGM in person or by way of electronic means.

As at the date of the SGM, the total number of issued Shares was 353,125,030 Shares, which represent the total number of Shares entitling the Shareholders to attend and vote for or against the special resolution at the SGM. A total of 213,305,427 Shares were held by the Shareholders who have attended and voted for or against the resolution at the SGM. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder (i) was entitled to attend and vote only against any resolution at the SGM; or (ii) was required under the GEM Listing Rules to abstain from voting on the resolution at the SGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

The voting results in respect of the resolution was as follows:

SPECIAL RESOLUTION	Number of votes (approximate %)	
	FOR	AGAINST
To approve the Share Premium Reduction.	213,305,427 (100%)	0 (0%)

As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution of the Company.

By Order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 6 March 2023

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Chang Jian, the non-executive Directors are Mr. Duan Shi Chuan, Mr. Liang Feng and Mr. Wang Chen, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Xu Yuan Jian and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and the Company website at <https://mediumir.com/c08270/en/index.php>.