

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
ACCEPTANCE OF THE APPLICATION FOR ISSUING RIGHTS SHARES
TO EXISTING A SHAREHOLDERS
BY SHANGHAI STOCK EXCHANGE

References are made to the announcement of China CITIC Bank Corporation Limited (the “**Bank**”) dated April 29, 2022, the circular dated 6 June 2022 (the “**Circular**”), and the announcements dated 27 October 2022, 12 December 2022, 17 February 2023 and 23 February 2023, in respect of, among others, the proposed Rights Issue of A Shares and H Shares of the Bank as well as relevant matters. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of Directors of the Bank (the “**Board**”) hereby announces that the Bank received the *Notice on Acceptance of the Application for Securities Issuance for Companies Listed on the Main Board of the Shanghai Stock Exchange by China CITIC Bank Corporation Limited* (Shang Zheng Shang Shen (Refinancing) No. [2023]67) (《關於受理中信銀行股份有限公司滬市主板上市公司發行證券申請的通知》(上證上審(再融資)[2023]67號)) from the Shanghai Stock Exchange (the “**SSE**”) on 3 March 2023. The SSE checked the prospectus and relevant application documents for securities issuance for companies listed on the main board of SSE submitted by the Bank, concluded that the application documents are complete and in compliance with the statutory form, and decided to accept and review the application in accordance with the law.

The application for issuing Rights Shares to existing A Shareholders by the Bank is subject to the review of the SSE and the consent to registration by the China Securities Regulatory Commission (the “**CSRC**”) before implementation, and there is uncertainty as to whether or when the approval by the SSE and the consent of the CSRC to the registration will be obtained. Based on the progress of the

matter, the Bank will fulfill its information disclosure obligations in a timely manner and in accordance with the relevant laws and regulations and the requirements of the SSE. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
China CITIC Bank Corporation Limited
ZHU Hexin
Chairman

Beijing, China
5 March 2023

As at the date of this announcement, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.