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華潤啤酒(控股)有限公司

China Resources Beer (Holdings) Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 291)

APPROVAL OF REGISTRATION WITH THE NAFMII FOR ISSUANCE OF THE MEDIUM TERM NOTES IN THE PRC

Reference is made to the announcement of China Resources Beer (Holdings) Company Limited 華潤啤酒(控股)有限公司 (the “**Company**”) dated 28 December 2022 (the “**Announcement**”) in relation to the application for the registration with the NAFMII for issuance of the Medium Term Notes in the PRC. Unless the context otherwise requires, capitalised words and expressions used herein shall have the same meanings as defined in the Announcement.

The Company has received the application approval notice for the Medium Term Notes dated 1 March 2023 from the NAFMII on 2 March 2023 and has been informed that the Medium Term Notes has been duly registered with the NAFMII. The Medium Term Notes will be issued in multiple series, if any, as and when appropriate, at the sole and absolute discretion of the Company.

In accordance with applicable laws and regulations in the PRC, relevant documents in relation to the Company and the Medium Term Notes have been published on the website of the NAFMII. The shareholders of the Company and potential investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Company and its subsidiaries, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries and the information contained therein is accurate in all material respects only as at the date of such documents.

According to the registration with the NAFMII, the issuance of the Medium Term Notes should be completed within 24 months from the date of such registration. Further announcement(s) will be made by the Company in relation to the issuance of the Medium Term Notes, if any, as and when appropriate.

The Company would like to emphasise that even though the Company has received the application approval notice for the Medium Term Notes, shareholders of the Company and potential investors are reminded that the issuance of the Medium Term Notes may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Resources Beer (Holdings) Company Limited
HOU Xiaohai
Executive Director and Chief Executive Officer

Hong Kong, 2 March 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. Hou Xiaohai (Chief Executive Officer) and Mr. Wei Qiang (Chief Financial Officer). The Non-executive Directors are Mr. Lai Ni Hium, Frank, Mr. Richard Raymond Weissend, Ms. Zhang Kaiyu, and Mr. Tang Liqing. The Independent Non-executive Directors are Mr. Houang Tai Ninh, Dr. Li Ka Cheung, Eric, Mr. Lai Hin Wing Henry Stephen, Mr. Bernard Charnwut Chan and Mr. Siu Kwing Chue, Gordon.