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TESSON HOLDINGS LIMITED

天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1201)

FUTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Tesson Holdings Limited (the “**Company**”) dated (i) 10 October 2022 and 11 October 2022 (the “**Announcements**”); and (ii) 31 October 2022, 30 November 2022, 2 December 2022, 30 December 2022 and 6 January 2023 (the “**Delay Announcements**”) in relation to, among other things, the Capital Increase and deemed disposal of the equity interest in the Target Group. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Delay Announcements, a circular containing, among other things, (i) details of the Capital Increase, the Capital Increase Agreement and the relevant transactions contemplated thereunder; (ii) a letter from the Independent Board Committee; (iii) a letter from the independent financial adviser to advise the Independent Board Committee and the independent Shareholders on the terms of the Capital Increase Agreement; and (iv) a notice of the SGM, is expected to be despatched to the Shareholders on or before 28 February 2023.

As additional time is required for the Company to prepare and finalise certain financial and other information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date on or before 28 April 2023.

By Order of the Board
Tesson Holdings Limited
Tin Kong
Chairman

Hong Kong, 28 February 2023

As at the date of this announcement, the Board comprises Mr. Tin Kong, Mr. Chan Wei, Ms. Cheng Hung Mui and Ms. Liu Liu as executive Directors; and Dr. Ng Ka Wing, Mr. See Tak Wah and Mr. Wang Jinlin, as independent non-executive Directors.