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Datang Group Holdings Limited
大唐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2117)

**MAJOR TRANSACTIONS
IN RELATION TO
(I) THE ACQUISITION OF FURTHER EQUITY INTERESTS
IN CHONGQING ZHIYUAN; AND
(II) THE DISPOSAL OF 20% EQUITY INTERESTS
IN TIANYU JURONG
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (a) the announcements of Datang Group Holdings Limited (the “**Company**”) dated 30 December 2022 in relation to the acquisition of further equity interests in Chongqing Zhiyuan and the disposal of 20% equity interests in Tianyu Jurong (the “**Announcements**”); (b) the announcement of the Company dated 26 January 2023 in relation to the delay in despatch of the Circular (the “**Delay Announcement**”); and (c) the announcement of the Company dated 27 January 2023 in relation to the update on delay in despatch of the Circular (the “**Updated Delay Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall bear the same meaning as those defined in the Announcements, the Delay Announcement and the Updated Delay Announcement.

As disclosed in the Updated Delay Announcement, the Circular will be despatched to the Shareholders on or before 24 February 2023.

As additional time is required to finalise certain information to be included in the Circular, the Company has applied to the Stock Exchange for a further waiver from strict compliance with the requirement under Rule 14.41(a) of the Listing Rules. Further announcement will be made by the Company in respect of the expected date of despatch of the Circular after obtaining the further waiver from the Stock Exchange.

On behalf of the Board
Datang Group Holdings Limited
WU Di
Chairman

Hong Kong, 24 February 2023

As at the date of this announcement, the executive Directors are Mr. WU Di, Mr. HAO Shengchun and Mr. TANG Guozhong, the non-executive Director is Ms. CHEN Xiaoyun, and the independent non-executive Directors are Mr. CHANG Eric Jackson, Ms. XIN Zhu and Mr. LOK Chiu Chan.