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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2023

Notice is hereby given that the First Extraordinary General Meeting of 2023 (the “**2023 First EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Wednesday, 12 April 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

BY SPECIAL RESOLUTIONS

1. Proposal regarding the Demonstration and Analysis Report on the issuance of Rights Shares to existing Shareholders of A Shares by China CITIC Bank Corporation Limited
2. Proposal regarding the authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
ZHU Hexin
Chairman

Beijing, the PRC
24 February 2023

As at the date of this notice, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2023 FIRST EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Monday, 13 March 2023 to Wednesday, 12 April 2023 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 12 April 2023 are entitled to attend and vote at the 2023 First EGM. Holders of H shares of the Bank who intend to attend the 2023 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 10 March 2023.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2023 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H share shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2023 First EGM or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Tuesday, 11 April 2023). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2023 First EGM.

3. REPLY SLIP

H share shareholders who intend to attend in person or by proxy the 2023 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 23 March 2023.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the PRC Postal Code: 100020

Contact persons: Deng Zhihan, Zhao Yuan

Tel: (8610) 6663 8188

Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2023 FIRST EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2023 First EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2023 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2023 First EGM shall provide their identity documents.

7. DATES AND TIMES

Reference to dates and times on this notice are to Hong Kong dates and times.