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**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

**ISSUE OF DOMESTIC CORPORATE BONDS**

The board of directors (the “**Board**”) of China Jinmao Holdings Group Limited (the “**Company**”) wishes to announce that on 20 February 2023, Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, “**Shanghai Jinmao**”), a wholly-owned subsidiary of the Company, completed the issue of the corporate bonds to professional investors with an amount of RMB1,700,000,000 (the “**Corporate Bonds**”). The Corporate Bonds have a term of 5 years, and the issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Corporate Bonds at the end of the third year. The final coupon rate of the Corporate Bonds is fixed at 3.8% based on the book-building process with the lead underwriters.

Shanghai Jinmao intends to use the proceeds from the issue of the Corporate Bonds for the repayment of its matured debts.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**LI Fanrong**  
*Chairman*

Hong Kong, 20 February 2023

*As at the date of this announcement, the Directors of the Company are Mr. LI Fanrong (Chairman), Mr. LI Fuli, Mr. AN Hongjun, Mr. CHENG Yong and Mr. CHEN Chuan as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*