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## 恒 投 證 券 HENGTOU SECURITIES

*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))*

(the “Company”)  
(Stock Code: 01476)

### INSIDE INFORMATION ANNOUNCEMENT ON PROGRESS OF CHANGE OF SUBSTANTIAL SHAREHOLDER

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company's announcement dated 7 February 2023 in relation to the Company's receipt of the Reply on Approval for the Change of Shareholder of Hengtai Securities Co., Ltd. and De Facto Controller of Hengtai Changcai Securities Co., Ltd. and New China Fund Management Co., Ltd. (Zheng Jian Xu Ke [2023] No. 198) (《關於核准恒泰证券股份有限公司變更股東及恒泰長財證券有限責任公司、新華基金管理股份有限公司變更實際控制人的批覆》(證監許可[2023]198號)) issued by China Securities Regulatory Commission. The approval stated in its main content that Beijing Huarong Zonghe Investment Co., Ltd. (“**Huarong Zonghe Investment**”) was approved as a substantial shareholder of the Company, and Beijing Finance Street Investment (Group) Co., Ltd. was approved as the de facto controller of the Company, Hengtai Changcai Securities Co., Ltd. (a wholly-owned subsidiary of the Company) and New China Fund Management Co., Ltd. (a controlled subsidiary of the Company). No objection was raised to the legal transfer of 569,895,304 shares of the Company (representing 21.8806% of the total number of shares of the Company) to Huarong Zonghe Investment.

As at the date of this announcement, the procedures for registering the transfer of 569,895,304 shares of the Company (representing 21.8806% of the total number of shares of the Company) to Huarong Zonghe Investment have been completed.

By order of the Board  
**Zhu Yanhui**  
*Chairman*

Beijing, the PRC  
20 February 2023

*As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Wu Yigang as executive Directors; Mr. Yu Lei, Mr. Wang Linjing, Ms. Yu Lei and Mr. Li Ye as non-executive Directors; Dr. Lam Sek Kong, Mr. Xie Deren and Mr. Dai Genyou as independent non-executive Directors.*