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Jiyi Holdings Limited
集一控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1495)

**(1) EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION;
(2) REVISED EXPECTED TIMETABLE;
AND
(3) FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to (i) the announcements of Jiyi Holdings Limited (the “**Company**”) dated 4 November 2022 and 9 December 2022 respectively in relation to, among other things, the Capital Reorganisation; (ii) the circular of the Company dated 24 November 2022 (the “**Circular**”) in relation to the Company’s extraordinary general meeting held on 9 December 2022 (the “**EGM**”); and (iii) the announcement of the Company dated 9 December 2022 regarding, amongst other things, the poll results of the EGM. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE
SUB-DIVISION**

The Board is pleased to announce that the hearing of the Company’s petition for the Capital Reduction was held on 15 February 2023 at 9:30 a.m. (Cayman Islands time) before the Court, and on 15 February 2023 (Cayman Islands time), the Court made an order confirming the Capital Reduction and such order together with the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction are to be filed and duly registered with the Registrar on 17 February 2023 (Cayman Islands time) (the “**Registration**”).

REVISED EXPECTED TIMETABLE AND FREE EXCHANGE OF SHARE CERTIFICATES

Upon the Registration, all the conditions precedent for the implementation of the Capital Reduction and the Share Sub-Division have been fulfilled. Accordingly, the effective time and date for the Capital Reduction and the Share Sub-Division shall be revised to before 9:00 a.m. on Monday, 20 February 2023 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Monday, 20 February 2023 (Hong Kong time).

Shareholders may during the period from 9:00 a.m. on Monday, 20 February 2023 to 4:30 p.m. on Tuesday, 28 March 2023 (both dates inclusive), submit existing share certificates for the Consolidated Shares (in yellow colour) to the Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong to exchange for new share certificates for the New Shares (in blue colour), at the expense of the Company. All existing share certificates of the Consolidated Shares, or, as the case may be, the Existing Shares will continue to be evidence of title to such Shares, but will cease to be valid for delivery, trading and settlement purposes.

By order of the Board
Jiyi Holdings Limited
Hou Wei
Chairlady

Hong Kong, 17 February 2023

As at the date of this announcement, the Board comprised Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang as executive directors of the Company, Mr. Hou Bo as the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.