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# POSTAL SAVINGS BANK OF CHINA CO., LTD. 中國郵政儲蓄銀行股份有限公司

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1658)**

## ANNOUNCEMENT REGARDING THE APPROVAL BY THE CSRC ON THE NON-PUBLIC ISSUANCE OF A SHARES

References are made to the announcement dated October 26, 2022, the circular of the extraordinary general meeting dated October 26, 2022 (the “**Circular**”) and the poll results announcement dated November 11, 2022 of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) in relation to (among others) the Proposed Non-public Issuance of A Shares by the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Recently, the Bank received the Approval Regarding the Non-public Issuance of Shares by Postal Savings Bank of China Co., Ltd. (Zheng Jian Xu Ke [2023] No. 340) issued by the China Securities Regulatory Commission (the “**CSRC**”). The CSRC has approved the Bank’s non-public issuance of no more than 6,777,108,433 new Shares. In the event of change in the total share capital resulting from conversion of share capital, etc., the number of Shares under the Issuance can be adjusted accordingly. The approval is valid for 12 months from the date of approval of the issuance.

The Board of Directors will handle the matters relating to the Non-public Issuance of A Shares pursuant to the requirements of relevant laws, regulations and related approvals of the CSRC and other regulatory authorities as well as the authorization granted by the Shareholders’ general meeting of the Bank, and perform information disclosure obligation in a timely manner.

By order of the Board  
**Postal Savings Bank of China Co., Ltd.**  
**Du Chunye**  
*Joint Company Secretary*

Beijing, the PRC  
February 16, 2023

*As at the date of this announcement, the Board of Directors of the Bank comprises Mr. Liu Jianjun, Mr. Zhang Xuewen and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Chen Donghao, Mr. Wei Qiang, Mr. Liu Yue and Mr. Ding Xiangming as Non-executive Directors; Mr. Fu Tingmei, Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Mr. Hu Xiang and Ms. Pan Yingli as Independent Non-executive Directors.*

\* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*