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**资源控股**  
RESOURCES HOLDINGS

**Peking University Resources (Holdings) Company Limited**  
**北大资源(控股)有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00618)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Peking University Resources (Holdings) Company Limited (the “**Company**”) dated 9 January 2023 in relation to the Debt Settlement (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Circular containing, among other things, (i) the details of the Debt Settlement Agreements and the transactions contemplated thereunder; (ii) a property valuation report on the properties held by Zhejiang Resources; (iii) the financial information of the Group; (iv) the financial information of the Target Companies; (v) the unaudited pro forma financial information of the Enlarged Group assuming Completion takes place; (vi) the notice convening the SGM; and (vii) other information as required under the Listing Rules, will be despatched to the Shareholders on or before 13 February 2023.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 20 February 2023.

By Order of the Board

**Peking University Resources (Holdings) Company Limited**

**Wong Kai Ho**

*Chairman*

Hong Kong, 14 February 2023

*As at the date of this announcement, the Board comprises executive Directors of Mr. Wong Kai Ho (Chairman), Mr. Wang Guiwu, Mr. Huang Zhuguang and Mr. Guo Langhua; and the independent non-executive Directors of Mr. Chin Chi Ho, Stanley, Mr. Chung Wai Man and Mr. Hua Yichun.*