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Jinxin Fertility Group Limited

錦欣生殖醫療集團有限公司*

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1951)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Jinxin Fertility Group Limited (the “**Company**”) dated January 18, 2023 in relation to the Grant and the issue and allotment of new Restricted Shares to the Connected Grantees together with other transactions contemplated thereunder (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Grant and the issue and allotment of new Restricted Shares to the Connected Grantees together with other transactions contemplated thereunder and a notice convening the EGM will be despatched to the Shareholders on or before February 13, 2023.

As additional time is required for the Company to prepare and finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before February 24, 2023.

By order of the Board
Jinxin Fertility Group Limited
ZHONG Yong
Chairman

Hong Kong, February 13, 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Zhong Yong, Dr. John G. Wilcox, Mr. Dong Yang, Ms. Lyu Rong and Dr. Geng Lihong, as executive Directors; Mr. Fang Min, Ms. Hu Zhe and Ms. Yan Xiaoqing, as non-executive Directors; and Dr. Chong Yat Keung, Mr. Li Jianwei, Mr. Wang Xiaobo and Mr. Ye Changqing, as independent non-executive Directors.

* *for identification purpose only*