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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

**MAJOR TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to (i) the announcement of Oriental Payment Group Holdings Limited (the “**Company**”) dated 27 September 2022 in relation to, among others, the acquisition of the Assets (the “**Acquisition**”) involving the issue of Consideration Shares under Specific Mandate; (ii) the announcement of the Company dated 19 October 2022 in relation to the delay in despatch of circular in relation to the Acquisition; (iii) the announcement of the Company dated 9 November 2022; (iv) the announcement of the Company dated 25 November 2022; (v) the announcement of the Company dated 16 December 2022; and (vi) the announcement of the Company dated 13 January 2023 (the “**Announcements**”) in relation to the further delay in despatch of circular in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As disclosed in the Announcements, the Circular containing, among others, (i) further details of the Agreement and the transactions contemplated thereunder; (ii) details of the Specific Mandate; (iii) the valuation of the fair value of the Assets; (iv) a notice convening the EGM; and (v) other information as required under the GEM Listing Rules, will be further despatched to the Shareholders on or before 13 February 2023 in accordance with the GEM Listing Rules.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular and the notice of the EGM is expected to be postponed to a date falling on or before 13 March 2023.

By order of the Board
Oriental Payment Group Holdings Limited
Mr. Tsang Chi Kit
Executive Director

Hong Kong, 13 February 2023

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit and Mr. Yu Chun Fai as executive Directors, Mr. Shiu Shu Ming as non-executive Director and Mr. Chung, Wai Chuen Alfred, Mr. Ng Ka Po and Ir Dr. Ng Yu Ki as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.