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POSTAL SAVINGS BANK OF CHINA CO., LTD. 中國郵政儲蓄銀行股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1658)

ANNOUNCEMENT REGARDING THE APPROVAL BY THE ISSUANCE EXAMINATION COMMITTEE OF THE CSRC ON THE APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES

References are made to the announcement dated October 26, 2022, the circular of the extraordinary general meeting dated October 26, 2022 (the “**Circular**”) and the poll results announcement dated November 11, 2022 of Postal Savings Bank of China Co., Ltd. (the “**Bank**”) in relation to (among others) the Proposed Non-public Issuance of A Shares by the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Recently, the Issuance Examination Committee of China Securities Regulatory Commission (the “**CSRC**”) reviewed the application for the Non-public Issuance of A Shares of the Bank. According to the review results, the application for the Non-public Issuance of A Shares of the Bank has been approved. The Bank will make a further announcement upon receipt of the official approval document from the CSRC.

By order of the Board
Postal Savings Bank of China Co., Ltd.
Du Chunye
Joint Company Secretary

Beijing, the PRC
February 13, 2023

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. Liu Jianjun, Mr. Zhang Xuewen and Ms. Yao Hong as Executive Directors; Mr. Han Wenbo, Mr. Chen Donghao, Mr. Wei Qiang, Mr. Liu Yue and Mr. Ding Xiangming as Non-executive Directors; Mr. Fu Tingmei, Mr. Wen Tiejun, Mr. Chung Shui Ming Timpson, Mr. Hu Xiang and Ms. Pan Yingli as Independent Non-executive Directors.

* *Postal Savings Bank of China Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*