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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

MATURITY OF CONVERTIBLE NOTES

Reference is made to the announcements (the “**Previous Announcements**”) of Sanai Health Industry Group Company Limited (the “**Company**”) dated 13 January 2022 and 9 February 2022. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

As disclosed in the Previous Announcements, on 13 January 2022, the Company has issued the Convertible Notes to the Subscribers, completion of which has taken place on 9 February 2022. The maturity date of the Convertible Notes shall be the date falling the first anniversary of the Issue Date (i.e. 8 February 2023).

The Company is now in the course of negotiating with the Subscribers on the appropriate arrangement in connection with the Convertible Notes. The Company will publish announcement when there is any update of this matter and will also comply with the relevant requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board of
Sanai Health Industry Group Company Limited
SHE Hao
Executive Director

Hong Kong, 9 February 2023

As at the date of this announcement, the board of directors of the Company comprises five executive directors, namely, Mr. Chen Chengqing, Mr. Gao Borui, Mr. Yuan Chaoyang, Professor Zhang Rongqing and Mr. She Hao, one non-executive director, namely, Mr. Xiu Yuan and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Mr. Zhang Ruigen.