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Jiangsu Recbio Technology Co., Ltd.

江蘇瑞科生物技術股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2179)

**INSIDE INFORMATION ANNOUNCEMENT
ANNOUNCEMENT IN RELATION TO THE ACCEPTANCE BY
THE CSRC OF THE APPLICATION MATERIALS
FOR THE ISSUANCE OF DOMESTIC SHARES**

This announcement is made by Jiangsu Recbio Technology Co., Ltd. (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the inside information announcement dated October 31, 2022, the circular dated December 13, 2022 and the announcement on the poll results of the EGM and Class Meetings dated December 28, 2022 of the Company (the “**Announcements and Circular**”) in relation to, among others, the Company’s proposed issuance of Domestic Shares and the related matters being considered and approved at the EGM and Class Meetings. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements and Circular.

The Company is pleased to announce that the Company received the CSRC Acceptance Notice of the Application for Administrative Permission (Acceptance No. 230032) 《中國證監會行政許可申請受理單》(受理序號: 230032) issued by the CSRC on February 8, 2023. The CSRC has reviewed the application materials submitted by the Company in accordance with the relevant laws and considered it was complete and decided to accept the application for further processing.

As at the date of this announcement, the details of the plan for the issuance of Domestic Shares have not been finalized, and the Issuance is subject to the satisfaction of the conditions precedent mentioned in the Announcements and Circular, including but not limited to the approval from the CSRC, and is therefore subject to uncertainties. The Company will make further announcement(s) on the progress of the Issuance in accordance with the requirements of the Inside Information Provisions and/or the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Jiangsu Recbio Technology Co., Ltd.
Dr. Liu Yong
Chairman

Jiangsu Province, the PRC, February 8, 2023

As at the date of this announcement, the Board comprises Dr. Liu Yong as the chairman of the Board and an executive Director, Dr. Chen Jianping and Mr. Li Bu as executive Directors, Dr. Hong Kunxue, Dr. Zhou Hongbin, Mr. Zhao Hui, Dr. Du Wei and Dr. Feng Tao as non-executive Directors, and Mr. Liang Guodong, Dr. Xia Lijun, Professor Gao Feng and Professor Yuen Ming Fai as independent non-executive Directors.