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**國泰君安國際**

GUOTAI JUNAN INTERNATIONAL

**GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 1788)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that despite certain adverse factors, including tightening of global monetary policies, geopolitics and the COVID-19 pandemic, which led to a decline in the performance of the Group’s market making and investment, brokerage, corporate finance, etc., the Group achieved a profit during the year. Based on the preliminary review of the management accounts of the Group for the year ended 31 December 2022, the Board expected that the Group would record a revenue of not less than HK\$2.20 billion (2021: approximately HK\$3.96 billion) and a net profit after tax of between HK\$70 million and HK\$90 million (2021: approximately HK\$1.10 billion) for the year.

The Company is in the process of finalising the Group’s annual results for the year ended 31 December 2022. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2022 which will be published within the timeline as stipulated under the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Guotai Junan International Holdings Limited**  
**FENG Zheng Yao Helen**  
*Company Secretary*

Hong Kong, 7 February 2023

*As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Mr. YU Jian, Dr. HU Xupeng and Ms. YU Xuping; and three independent non-executive directors, being Dr. FU Tingmei, Mr. TSANG Yiu Keung and Professor CHAN Ka Keung Ceajer.*