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Link-Asia International MedTech Group Limited

環亞國際醫療科技集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1143)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcements of Link-Asia International MedTech Group Limited (the “**Company**”) dated 13 September 2022, 14 September 2022 and 10 January 2023 (the “**Announcements**”), and the circular of the Company dated 16 December 2022 (the “**Circular**”) in relation to, among others, the Subscription and the Whitewash Waiver. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled, and the Completion took place on 6 February 2023. Upon Completion, 517,600,000 Subscription Shares were duly allotted and issued as fully paid by the Company to the Subscriber at the Subscription Price of approximately HK\$0.1855 per Subscription Share for the total consideration of HK\$96,014,800 pursuant to the Specific Mandate obtained at the EGM held on 10 January 2023. The Subscription Shares represent 30.0% of the total number of Shares in issue as enlarged by the allotment and issuance of the Subscription Shares as at the date of this announcement.

CHANGE IN SHAREHOLDING OF THE COMPANY

As at the date of this announcement, the Company has a total of 1,725,291,855 Shares in issue.

Set out below is the shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately upon Completion (assuming that there is no other change in the share capital of the Company and no conversion of any of the Share Options of the Company prior to Completion):

	Immediately prior to Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
The Subscriber and parties acting in concert with it	—	—	517,600,000	30.0
Power Port Holdings Limited (Note 1)	75,817,000	6.3	75,817,000	4.4
Keywan Global Limited (Note 2)	49,500,000	4.1	49,500,000	2.9
Mr. Sy Ming Yiu	100,000,000	8.3	100,000,000	5.8
Public Shareholders	<u>982,374,855</u>	<u>81.3</u>	<u>982,374,855</u>	<u>56.9</u>
Total	<u>1,207,691,855</u>	<u>100.0</u>	<u>1,725,291,855</u>	<u>100.0</u>

Notes:

1. Power Port Holdings Limited, which is a company incorporated in the British Virgin Islands, is wholly-owned by Ms. Yang Changrong.
2. Keywan Global Limited, which is a company incorporated in the British Virgin Islands, is wholly-owned by Mr. He Xiaoming.
3. As at the date of this announcement, none of the Directors and their respective associates is interested in any Shares.
4. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

By order of the Board
Link-Asia International MedTech Group Limited
Lin Dailian
Chairman and executive Director

Hong Kong, 6 February 2023

As at the date of this announcement, the Board comprises Mr. Lin Dailian (Chairman), Mr. Wang Guozhen, Mr. Liu Zhiwei and Ms. Lin Xiaoshan as executive Directors; Mr. Li Huiwu, Mr. Yang Weidong and Mr. Chak Chi Shing as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Subscriber accepts full responsibility for the accuracy of the information (other than that relating to the Group) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.