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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

**DELAY IN DESPATCH OF CIRCULAR,
UPDATE ON THE PROPOSED CAPITAL REORGANISATION AND
REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of E&P Global Holdings Limited (the “**Company**”) dated 19 January 2023 (the “**Announcement**”) in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**DELAY IN DESPATCH OF CIRCULAR, UPDATE ON THE PROPOSED CAPITAL
REORGANISATION AND REVISED EXPECTED TIMETABLE**

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, information regarding the Capital Reorganisation will be despatched to the Shareholders on or before 6 February 2023. As additional time is required by the Company for the preparation of certain information in relation to the Capital Reorganisation to be included in the Circular, the Company expects that the date for the despatch of the Circular will be postponed to a date falling on or before 17 February 2023. Accordingly, the expected timetable for the Capital Reorganisation will be revised.

Set out below is the revised expected timetable for the Capital Reorganisation and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the Announcement. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event	Time and Date
Despatch date of circular with notice of the EGM with form of proxy	17 February 2023 (Friday)
Latest time for lodging share transfer in order to qualify for attending and voting at the EGM	4:30 pm 7 March 2023 (Tuesday)
Closure of register of members for determining the entitlement to attend and vote at the EGM (both dates inclusive)	8-13 March 2023 (Wednesday to Monday)
Record date for attendance and voting at the EGM	8 March 2023 (Wednesday)
Latest time for lodging forms of proxy for the EGM (not less than 48 hours prior to time of the EGM)	3:00 pm 11 March 2023 (Saturday)
Date and time of the EGM	3:00 pm 13 March 2023 (Monday)
Announcement of voting results of the EGM	13 March 2023 (Monday)
 The following events are conditional on the results of the EGM and the approval from the Court and therefore the dates are tentative:	
Effective date of the Capital Reorganisation	15 May 2023 (Monday)
Commencement of dealings in the New Shares	15 May 2023 (Monday)
First day of free exchange of existing share certificates for new share certificates for the New Shares	15 May 2023 (Monday)
Last day and time for free exchange of existing certificates of the Shares for new certificates for the New Shares	4:30 pm 31 May 2023 (Wednesday)

The above supplemental information does not affect other information contained in the Announcement and save as disclosed above, all other information in the Announcement remains unchanged. Should there be any material delay or further change in the proposed Capital Reorganisation, further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
E&P Global Holdings Limited
Lee Jaeseong
Chairman

Hong Kong, 6 February 2023

As at the date of this announcement, the board of directors of the Company consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai and Mr. Leung Yau Wan John as independent non-executive directors.