

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZHONGTAI FUTURES Company Limited
中泰期貨股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01461)

**NOTICE OF THE FIRST EXTRAORDINARY GENERAL
MEETING OF 2023**

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2023 (the “**EGM**”) of ZHONGTAI FUTURES Company Limited (the “**Company**”) will be held at 9:30 a.m. on Wednesday, 15 February 2023 at Conference Room 1616, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the People's Republic of China (the “**PRC**”) for the following purposes:

SPECIAL RESOLUTIONS

1. To consider and approve the proposal on amendments to the Articles of Association; and
2. To consider and approve the proposal on amendments to the rules of procedures for the board of directors.

ORDINARY RESOLUTIONS

3. To consider and approve the proposal on the election of non-staff representative directors of the fourth session of the board of directors of the Company:
 - 3.1 To consider and approve the election of ZHONG Jinlong as a non-staff representative director of the fourth session of the board of directors of the Company;
 - 3.2 To consider and approve the election of HU Kainan as a non-staff representative director of the fourth session of the board of directors of the Company;
 - 3.3 To consider and approve the election of ZHENG Hanyin as a non-staff representative director of the fourth session of the board of directors of the Company;
 - 3.4 To consider and approve the election of MING Gang as a non-staff representative director of the fourth session of the board of directors of the Company;
 - 3.5 To consider and approve the election of LIU Feng as a non-staff representative director of the fourth session of the board of directors of the Company;

- 3.6 To consider and approve the election of ZHENG Jianping as an independent non-executive director of the fourth session of the board of directors of the Company;
 - 3.7 To consider and approve the election of CHEN Hua as an independent non-executive director of the fourth session of the board of directors of the Company; and
 - 3.8 To consider and approve the election of LUO Xinhua as an independent non-executive director of the fourth session of the board of directors of the Company.
4. To consider and approve the proposal on the election of non-staff representative supervisors of the fourth session of the supervisory committee of the Company:
 - 4.1 To consider and approve the election of AN Tie as a non-staff representative supervisor of the fourth session of the supervisory committee of the Company; and
 - 4.2 To consider and approve the election of DING Jian as a non-staff representative supervisor of the fourth session of the supervisory committee of the Company.

By Order of the Board
ZHONGTAI FUTURES Company Limited
ZHONG Jinlong
Chairman

Jinan, the PRC, 31 January 2023

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of EGM will be voted by poll. After the conclusion of the EGM, results of the poll will be published on the Company's website at www.ztqh.com and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.
2. Any shareholder of the Company (the "Shareholder") entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a Shareholder.
3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the Board's office of the Company (for holders of domestic shares) or the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H shares), no later than 24 hours before the time appointed for holding the EGM or any adjournment thereof (i.e. before 9:30 a.m. on Tuesday, 14 February 2023). The address of the Board's office of the Company is Room 1608, 16/F Securities Tower, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.

4. In order to ascertain the entitlements of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 16 January 2023 to Wednesday, 15 February 2023 (both days inclusive), during which period no transfer of Shares will be registered. Shareholders whose names appear on the register of members of the Company on Wednesday, 15 February 2023 will be entitled to attend and vote at the EGM.

In order to be eligible to attend and vote at the EGM, holders of H shares of the Company shall lodge all their transfer documents, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 13 January 2023.

5. In case of joint holders of any shares, the one whose name stands first in the register of members of the Company shall be entitled to attend and vote at the EGM in respect of such shares.
6. Below is the principal place of business of the Company in the PRC:

15-16/F, No. 86 Jingqi Road, Shizhong District, Jinan, Shandong Province, the PRC
Tel: +86-531-81678629
Fax: +86-531-81678629

Below is the contact of Computershare Hong Kong Investor Services Limited, the H share registrar of the Company:

17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Tel: +852-28628555
Fax: +852-28650990

As at the date of this notice, the Board of Directors of the Company comprises Mr. ZHONG Jinlong and Mr. LIANG Zhongwei as executive Directors; Mr. HU Kainan, Mr. ZHENG Hanyin, Mr. MING Gang and Mr. LIU Feng as non-executive Directors; and Mr. ZHENG Jianping, Mr. CHEN Hua and Mr. LUO Xinhua as independent non-executive Directors.