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**SYNERTONE**

**協同通信集團有限公司**

**Synertone Communication Corporation**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1613)**

## **UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of Synertone Communication Corporation (the “**Company**”) dated 16 November 2022, the circular of the Company dated 2 December 2022 (the “**Circular**”) and the poll results announcement of the extraordinary general meeting of the Company dated 20 December 2022 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE**

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction and the Sub-division will be held on Tuesday, 7 March 2023 (Cayman Islands time) at the Court.

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “Letter from the Board – Proposed Share Consolidation, Change in Board Lot Size, Capital Reduction of issued Shares and Sub-division of unissued Shares – Conditions of the Capital Reorganisation” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

<b>Event</b>	<b>Time and Date</b>
Expected effective date of the Capital Reduction and the Sub-division . . . . .	Before 9:00 a.m. on Thursday, 9 March 2023
Commencement of dealings in the New Shares . . . . .	9:00 a.m. on Thursday, 9 March 2023
First day of free exchange of share certificates for new share certificates for the New Shares . . . . .	9:00 a.m. on Thursday, 9 March 2023
Last day of free exchange of share certificates for new share certificates for New Shares . . . . .	4:30 p.m. on Wednesday, 12 April 2023

Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the Court hearing as and when appropriate.

By order of the Board  
**Synertone Communication Corporation**  
**Han Weining**  
*Executive Director and Chief Executive Officer*

Hong Kong, 27 January 2023

*As at the date of this announcement, the executive Directors are Mr. Han Weining and Ms. Wang Jie; and the independent non-executive Directors are Mr. Lam Ying Hung Andy, Mr. Wang Chen and Ms. Li Mingqi.*