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## **CHINA TANGSHANG HOLDINGS LIMITED**

### **中國唐商控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 674)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the English circular of China Tangshang Holdings Limited (the “**Company**”) dated January 20, 2023 in relation to the (1) Very Substantial Acquisition And Connected Transaction In Relation To The Acquisition Of The Target Group AND (2) Notice of Special General Meeting (the “**Circular**”).

The Company would like to clarify the following inadvertent typographical errors in the section headed “unaudited pro forma financial information of the enlarged group” under Appendix III of the Circular:

1. On page III-1, the wording “set out in the Company’s published annual report for the year ended 30 September 2022 on which an audit report has been published” in the said section should be revised to read “on which no audit or review report has been published”.
2. On page III-2 under the sub-section headed “Our Independence and Quality Control”, the wording “Hong Kong Standard on Quality Control 1 “Quality Control for Firms that Perform Audits and Reviews of Financial Statements, and Other Assurance and Related Services Engagements”” should be revised to read “Hong Kong Standard on Quality Management 1 “Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services Engagements””.

3. On page III-3 under the sub-section headed “Reporting Accountant’s Responsibilities”, the paragraph “The purpose of unaudited pro forma financial information included in an investment circular is solely to illustrate the impact of a significant event or transaction on unadjusted financial information of the Group as if the event had occurred or the transaction had been undertaken at an earlier date selected for purposes of the illustration.” should be revised to read “The purpose of unaudited pro forma financial information included in an investment circular is solely to illustrate the impact of a significant event or transaction on unadjusted financial information of the Group as if the event had occurred or the transaction had been undertaken at an earlier date selected for purposes of the illustration. Accordingly, we do not provide any assurance that the actual outcome of the event or transaction at 30 September 2022 or 1 April 2022 would have been as presented.”

Save as disclosed in this announcement, all information set out in the Circular remain unchanged.

By Order of the Board  
**China Tangshang Holdings Limited**  
**Chen Weiwu**  
*Chairman*

Hong Kong, January 26, 2023

*As at the date of this announcement, the executive Directors are, Mr. Chen Weiwu (Chairman), Mr. Zhou Houjie and Mr. Jiang Ruowenhao; and the independent non-executive Directors are Mr. Chen Youchun, Ms. Lui Mei Ka and Mr. Zhou Xin.*