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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01566)

INSIDE INFORMATION – UPDATES ON WINDING-UP PETITION

This announcement is made by CA Cultural Technology Group Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 1 June 2022, 8 June 2022, 13 June 2022, 23 June 2022, 18 July 2022, 21 July 2022, 25 October 2022, 30 November 2022, 23 December 2022 and 16 January 2023 in respect of, amongst other things, the Petition (the “**Announcements**”). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATES ON WINDING-UP PETITION

The Company wishes to update the Shareholders that a consent summons dated 20 January 2023 has been filed into the High Court of Hong Kong for the (i) withdrawal of the Third Substitution Summons; and (ii) vacating of the hearing for the Third Substitution Summons to be taken place on 8 February 2023.

The Company will keep its Shareholders and investors informed of any significant development in respect of the Petition and will make further announcement(s) as and when appropriate and in accordance with the Listing Rules.

UPDATE ON TRADING HALT

With reference to the announcement of the Company dated 13 December 2022, at the request of the Company, trading in the shares of the Company has been halted on the Stock Exchange with effect from 9:00 a.m. on 13 December 2022, pending the release of an announcement which contains inside information of the Company pursuant to the Code on Takeovers and Mergers. Further announcement(s) will be made to inform the Shareholders and potential investors of the Company any material developments in connection with the above matter as and when appropriate and in accordance with the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 20 January 2023

As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.