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**CCT FORTIS HOLDINGS LIMITED**  
**( 中 建 富 通 集 團 有 限 公 司 )**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 00138)**

**COMPLETION OF CONNECTED TRANSACTION – PROPOSED ISSUE OF  
CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

References are made to (i) the circular of CCT Fortis Holdings Limited (the “**Company**”) dated 19 December 2022 (the “**Circular**”) in relation to, among other things, the proposed Increase in Authorised Share Capital and the entering into of the Subscription Agreement involving the issue of the Convertible Bonds and the Conversion Shares under the Specific Mandate; and (ii) the announcement of the Company dated 11 January 2023 in relation to the poll results of the special general meeting of the Company held on 11 January 2023. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**COMPLETION OF THE ISSUE OF THE CONVERTIBLE BONDS**

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreement have been fulfilled and the completion of the issue of the Convertible Bonds in the principal amount of HK\$220,000,000 to the Subscriber took place on 20 January 2023 in accordance with the terms and conditions of the Subscription Agreement. The Subscription Price payable by the Subscriber under the Subscription Agreement has been satisfied by setting off the aggregate outstanding principal amount of HK\$220,000,000 under the 2024 Bonds.

**EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY**

For illustrative purposes only, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon full conversion of the Convertible Bonds at the initial Conversion Price (assuming that there are no other changes to the shareholding structure of the Company from the date of this announcement up to the full conversion of the Convertible Bonds) are as follows:

	(i) As at the date of this announcement		(ii) Immediately upon full conversion of the Convertible Bonds at the initial Conversion Price <sup>(Note 3)</sup>	
	No. of Shares	Approximate %	No. of Shares	Approximate %
The Subscriber	-	-	1,375,000,000	61.16
Mr. Mak <sup>(Note 1)</sup>	25,589,652	2.93	25,589,652	1.14
Capital Winner Investments Limited (“Capital Winner”) <sup>(Note 2)</sup>	177,798,672	20.36	177,798,672	7.91
New Capital Industrial Limited (“New Capital”) <sup>(Note 2)</sup>	171,357,615	19.63	171,357,615	7.62
Capital Force International Limited (“Capital Force”) <sup>(Note 2)</sup>	96,868,792	11.09	96,868,792	4.31
Other public Shareholders	<u>401,496,721</u>	<u>45.99</u>	<u>401,496,721</u>	<u>17.86</u>
<b>Total</b>	<b><u>873,111,452</u></b>	<b><u>100.00</u></b>	<b><u>2,248,111,452</u></b>	<b><u>100.00</u></b>

Notes:

1. Mr. Mak is the chairman, the chief executive officer, an executive Director and the controlling Shareholder of the Company.
2. Capital Winner, New Capital and Capital Force are private corporations owned as to 51% by Mr. Mak and as to 49% by Mr. Mak Chun Kiu, a son of Mr. Mak, beneficially. Mr. Mak is deemed to be interested in 446,025,079 Shares held by Capital Winner, New Capital and Capital Force under the SFO.
3. For illustration purposes only, under the terms of the Convertible Bonds, the exercise of the conversion rights attached to the Convertible Bonds shall not cause the Company to be unable to meet the public float requirements under the Listing Rules.

By Order of the Board  
**CCT FORTIS HOLDINGS LIMITED**  
**Mak Shiu Tong, Clement**  
*Chairman*

Hong Kong, 20 January 2023

*As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement and Ms. Cheng Yuk Ching, Flora and the independent non-executive Directors are Mr. Chen Li, Mr. Chow Siu Ngor and Mr. Lau Ho Kit, Ivan.*