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# SKYWORTH

## SKYWORTH GROUP LIMITED

### 創維集團有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00751)**

## OVERSEAS REGULATORY ANNOUNCEMENT ESTIMATED 2022 ANNUAL RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made by Skyworth Group Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.10B of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 23 December 2022 in connection with the Offer, the Whitewash Waiver and the PRC MGO (the “**Rule 3.5 Announcement**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Rule 3.5 Announcement.

Skyworth Digital Co., Ltd. (“**Skyworth Digital**”, Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non-wholly owned subsidiary of the Company, has announced its estimated annual results of 2022 (the “**Announcement**”). The Announcement has been reproduced in the Appendix hereto. The detailed financial figures of Skyworth Digital will be disclosed in the 2022 annual report.

The Announcement in Chinese (Announcement Number: 2023-002) can be viewed on the information website of the Shenzhen Stock Exchange (<http://www.cninfo.com.cn>).

The profit information disclosed in this announcement (the “**Profit Estimate**”) constitutes a profit forecast under Rule 10 of the Takeovers Code and shall be reported on by the Independent Financial Adviser and the Company’s auditor in accordance with the requirements under Rule 10 of the Takeovers Code. Such reports (the “**Profit Forecast Reports**”) must be included in the next document to be sent to the Shareholders by the Company on the Offer pursuant to Rule 10.4 of the Takeovers Code unless the annual results announcement for the year ended 31 December 2022 of the Company has been published prior to such document.

Taking into account (i) the practical difficulties in terms of the additional time required for the preparation of the Profit Forecast Reports; and (ii) the requirements of timely disclosure of the inside information under Rules 13.09(2) and 13.10B of the Listing Rules and Part XIVA of the

SFO, the Profit Estimate as set out in this announcement does not meet the standard required by Rule 10 of the Takeovers Code. The requisite Profit Forecast Reports will be contained in the Offer Document to be issued by the Company to the Shareholders as soon as reasonably practicable pursuant to the Takeovers Code unless the annual results announcement for the year ended 31 December 2022 of the Company has been published prior to the Offer Document.

**Shareholders and potential investors of the Company should note that the Profit Estimate does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code, and thus are advised to exercise caution in placing reliance on the Profit Estimate in assessing the merits and demerits of the Offer and/or dealing in the securities of the Company.**

By order of the Board  
**Skyworth Group Limited**  
**Lin Jin**  
*Chairman of the Board*

Hong Kong, 19 January 2023

*As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Liu Tangzhi (Vice Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*

## Appendix

Stock Code: 000810

Stock Abbreviation: Skyworth Digital

Announcement Number: 2023-002

### Skyworth Digital Co., Ltd. Announcement on Estimated Annual Results of 2022

The Company and all members of the board of directors confirm that the information disclosed is true, accurate and complete, and no false records or misleading statements or material omissions.

#### I. Estimated Results during the Current Reporting Period

1. Period for the estimated results:

1 January 2022 to 31 December 2022

2. Estimated results:

- Turnaround from loss to profit       Increase over the same period last year  
 Decrease over the same period last year

Item	Current reporting period (RMB)	Corresponding period last year (RMB)
Net profit attributable to the shareholders of the listed company	Profit: 730,000,000 - 910,000,000	Profit: 421,783,000
	Increased by: 73.07% - 115.75% as compared to the corresponding period last year	
Net profit after non-recurring gain or loss	Profit: 640,000,000 - 830,000,000	Profit: 249,440,200
	Increased by: 156.57% - 232.75% as compared to the corresponding period last year	
Basic earnings per share	Profit: 0.66 – 0.83	Profit: 0.40

#### II. Communication with Accounting Firms

These estimated results have not been audited by certified public accountants.

#### III. Explanation for the Changes in Results

The substantial increase in net profit for the annual results of 2022 compared to the corresponding period last year is due to the increase in the sales volume, revenue scale and gross profit margin of the Company's digital smart set-top box for smart devices and broadband network connection equipment during the current reporting period compared to the corresponding period last year.

#### IV. Risk Warning

These estimated results are preliminary estimation made by the finance department of the Company and have not been audited by the audit firm. Detailed figures of the 2022 annual results will be disclosed in the 2022 annual report of the Company, subject to the 2022 annual report disclosed by the Company. The Company's designated official media platforms included "China Securities Journal", "Securities Times" and website of the Shenzhen Stock Exchange ([www.cninfo.com.cn](http://www.cninfo.com.cn)). Investors are advised to pay attention to the investment risks.

**The board of directors of Skyworth Digital Co., Ltd.**  
**20 January 2023**

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*Note: If there is any inconsistency between the English and Chinese versions of this appendix, the Chinese version shall prevail.*