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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2023

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting in 2023 (the “**EGM**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited (the “**Company**”) will be held on Friday, 10 February 2023 at 9:30 a.m. (or any adjournment thereof) at the registered office of the Company at No.39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC for the purposes of considering and, if thought fit, passing the following resolution:

Ordinary Resolution

1. “**That** :

- (a) the Finance Lease Arrangement (a copy of the Finance Lease Agreement and the Mortgage Agreements marked “A” have been tabled before the EGM and initialed by the chairman of the meeting for the purpose of identification) (all as defined and described in the circular of the Company dated 19 January 2023) and all other transactions contemplated thereunder and in connection therewith and any other ancillary documents and be and are hereby approved, confirmed and/or ratified; and

* *For identification purposes only*

- (b) any one director of the Company be and is hereby authorised for and on behalf of the Company to do all such acts and things, and execute, sign all such other documents and take all such steps as he/she may in his/her discretion consider necessary, desirable, expedient or appropriate for the implementation of the Finance Lease Arrangement (as defined in the circular of the Company dated 19 January 2023), including consent to or make modifications, amendments or waivers under the Finance Lease Agreement and the Mortgage Agreements.”

By Order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Yang Weihong
Chairman

Tianjin, the PRC
19 January 2023

Notes :

1. A member of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a member. A proxy form for use at the EGM is enclosed herewith. In the case of joint holders of any Domestic Share(s) or H Share (s) of the Company, only the person whose name appears first in the register of members shall be entitled to receive this notice, to attend and exercise all the voting powers attached to such Share at the EGM, and this notice shall be deemed to be given to all joint holders of such Share.
2. To be valid, the proxy form together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited (“**Share Registrar**”), at 17M, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in case of holders of Domestic Shares, to the Company’s mailing address at Third Floor of the Office Building, No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC, not later than 24 hours before the time appointed for holding the EGM or any adjournment thereof or the time appointed for passing the resolutions. Delivery of the proxy form shall not preclude a member from attending and voting in person at the EGM and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
3. The register of members in Hong Kong will be closed from 8 February 2023 to 10 February 2023, both days inclusive, during which period no transfer of H Shares will be effected. For the identification of members eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 7 February 2023.
4. Whether or not holders of H Shares intend to attend the EGM, they are requested to complete the enclosed proxy form for the EGM and return it, by hand or by post, to the Share Registrar at 17M, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 24 hours before the time appointed for holding the EGM or any adjournment thereof.

5. Whether or not holders of Domestic Shares intend to attend the EGM, they are requested to complete the enclosed proxy form for the EGM and return it, by hand or by post, to the Company's mailing address at Third floor of the Office Building, No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC not later than 24 hours before the time appointed for holding the EGM or any adjournment thereof.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated 19 January 2023.

As at the date of this notice, the Board comprises Mr. Yang Weihong as executive director; Mr. Li Jian, Mr. Jo Shibin, Mr. Zhou Zhiyuan and Mr. Zhang Yan as non-executive directors; and Mr. Cheng Xinsheng, Mr. He Yongjun, Mr. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive directors.

This notice, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this notice or any statement herein misleading.

This notice will remain on the "Latest Listed Company Announcements" page of the Stock Exchange website's at www.hkexnews.hk for 7 days from the date of its posting. This notice will also be posted on the Company's website at www.tbt1.cn.