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## **MOS HOUSE GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1653)**

### **EXPIRY OF LONG STOP DATE AND LAPSE OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF SALE SHARES OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of MOS House Group Limited (the “**Company**”) dated 27 September 2022 and 29 November 2022 (the “**Announcements**”) in relation to the acquisition of the Sale Shares of the Target Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Sale and Purchase Agreement dated 27 September 2022, the Acquisition Completion is subject to the fulfilment (or waiver) of the conditions precedent as set out in the Sale and Purchase Agreement (“**Conditions Precedent**”) on or before 30 November 2022 (the “**Long Stop Date**”). As disclosed in the announcement dated 29 November 2022, the Long Stop Date has been extended to 16 January 2023 (the “**Extended Long Stop Date**”).

As certain Conditions Precedent have not been fulfilled (or waived) by the Extended Long Stop Date and no agreement was reached by the Vendor and the Purchaser to further extend the Extended Long Stop Date, the Sale and Purchase Agreement shall cease and determine and none of the parties shall have any obligations and liabilities towards each other save for any antecedent breaches of the Sale and Purchase Agreement.

The Board considers that the lapse of the discloseable transaction will not have any material adverse impact on the existing business, operation or financial position of the Group.

For and on behalf of  
**MOS House Group Limited**  
**Simon Tso**  
*Chairman*

Hong Kong, 16 January 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Simon Tso and Ms. Tsui To Fei and three independent non-executive Directors, namely Mr. Ng Wang To, Mr. Woo King Hang and Mr. Hui Chun Tak.*

*The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*