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HATCHER GROUP LIMITED

亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8365)

INSIDE INFORMATION DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Hatcher Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) was informed by Jayden Wealth Limited (“**Jayden Wealth**”), being a substantial shareholder (as defined in the GEM Listing Rules) of the Company and wholly owned by Ms. Wan Ho Yan Letty (“**Ms. Wan**”) that, Jayden Wealth has disposed an aggregate of 143,100,000 shares (the “**Shares**”) of the Company on 12 January 2023, representing approximately 17.97% of the existing issued share capital of the Company as at the date of this announcement (the “**Disposal**”).

Immediately before completion of the Disposal, Jayden Wealth and Ms. Wan held an aggregate of 143,100,000 Shares and 205,000 Shares, representing approximately 17.97% and 0.03% of the existing issued share capital of the Company respectively. Immediately upon completion of the Disposal, Jayden Wealth will not hold any Shares and cease to become a substantial shareholder (as defined in the GEM Listing Rules) of the Company.

The Board would also like to emphasize that there is no material change in the structure, management team and business of the Company. The Board is of the view that there will be no change in business focus or strategic direction of the Company following the Disposal.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 13 January 2023

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Li Man Keung Edwin (Executive Chairman)

Mr. Hui Ringo Wing Kun

Mr. Yeung Chun Yue David (Vice Chairman)

Independent Non-executive Directors:

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the Company's website at www.hatcher-group.com.

** for identification purpose only*