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YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

POSITIVE PROFIT ALERT

This announcement is made by Yan Tat Group Holdings Limited. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the eleven months ended 30 November 2022 (the “**Management Accounts**”), and taking into consideration the sales record of the Group for December 2022 and the latest information currently available, the Company expects to record an increase of not less than 80% in the Group’s profit for the year ended 31 December 2022 (“**FY2022**”) as compared to the Group’s profit for the year of approximately HK\$46.2 million for the year ended 31 December 2021 (“**FY2021**”). The expected increase in the Group’s profit for FY2022 is primarily due to (1) the partial recovery of soaring material costs from certain customers; and (2) the rise in net gain on foreign exchange, which was mainly driven by the appreciation of United States Dollar against Renminbi.

The information contained in this announcement is only based on a preliminary assessment by the Board on the Management Accounts and other information currently available to the Board, which have not been audited, finalised or reviewed by the Company’s auditors. Further, the information in this announcement is not based on any figures or information reviewed or approved by the audit committee of the Company. The Company is still in the process of finalising its consolidated final results for FY2022, which are subject to possible adjustments upon further review. Further details of the Company’s performance will be disclosed in the annual results of the Company for FY2022, which are expected to be approved by the Board and published on or before 31 March 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Yan Tat Group Holdings Limited
CHAN Wing Yin
Chairman

Hong Kong, 10 January 2023

As at the date of this announcement, the Board comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung and Mr. CHAN Yan Wing as executive Directors; Mr. CHAN Yan Kwong as non-executive Director; and Mr. CHUNG Yuk Ming, Mr. LAU Shun Chuen and Mr. YAU Wing Yiu as independent non-executive Directors.