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Jinxin Fertility Group Limited

錦欣生殖醫療集團有限公司*

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1951)

**COMPLETION OF CONTINUING CONNECTED TRANSACTIONS
IN RELATION TO THE INTERNAL RESTRUCTURING OF THE GROUP
AND
ESTABLISHMENT OF THE NEW CONTRACTUAL ARRANGEMENTS**

References are made to the announcement dated November 7, 2022 (the “**Announcement**”) and the circular dated November 11, 2022 (the “**Circular**”) of Jinxin Fertility Group Limited (the “**Company**”) in relation to, among other things, the Internal Restructuring of the Group and establishment of the New Contractual Arrangements. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The Board is pleased to announce that the Internal Restructuring has been approved by the Independent Shareholders and the independent non-executive Directors and the completion of the Internal Restructuring (the “**Completion**”) took place on December 30, 2022. Upon Completion, (i) each of the Relevant Subsidiaries will remain as a subsidiary of the Company; (ii) the Existing Sichuan WCH Contractual Arrangements will be terminated; and (iii) the New Contractual Arrangements will come into effect. As a result of the Internal Restructuring and establishment of the New Contractual Arrangements, Sichuan WCH is able to further expand its scope of service offerings and provide medical services involving Molecular Genetics Services in accordance with the applicable PRC laws, and the Group is able to recognize and receive all the economic benefits of the business and operations of Sichuan WCH.

By order of the Board
Jinxin Fertility Group Limited
ZHONG Yong
Chairman

Hong Kong, December 30, 2022

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Zhong Yong, Dr. John G. Wilcox, Mr. Dong Yang, Ms. Lyu Rong and Dr. Geng Lihong, as executive Directors; Mr. Fang Min, Ms. Hu Zhe and Ms. Yan Xiaoqing, as non-executive Directors; and Dr. Chong Yat Keung, Mr. Li Jianwei, Mr. Wang Xiaobo and Mr. Ye Changqing, as independent non-executive Directors.

* *For identification purpose only*